



AGENDA

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES REGULAR DATE MEETING

July 27, 2026

6:30 p.m.

Community Meeting Room

411 E. Chapman Avenue

Call-in Number: (669) 900-6833

Meeting ID: 850 1206 7452

Password: 046086

ZOOM Link: meetings.placentialibrary.org

Mission Statement:

Placentia Library District inspires, opens minds, innovates, and connects our community.

District Goals:

-  Strengthen connections and expand community relationships.
-  Provide equitable access.
-  Adapt to community needs.
-  Cultivate thriving collections of resources.
-  Provide and promote relevant library services.
-  Maintain fiscal responsibility and integrity.
-  Support and empower staff.
-  Provide an inviting, pleasant, and safe place to explore.

AGENDA DESCRIPTIONS: *The Agenda descriptions are intended to give members of the public notice and a general summary of items of business to be transacted or discussed. The Board may take any action which it deems to be appropriate on the Agenda and is not limited in any way by the notice of the recommended action.*

REPORTS AND DOCUMENTATION: *Reports and documentation relating to Agenda items are on file in the Administrative Office and the Reference Department of Placentia Library District, and are available for public inspection. A copy of the Agenda packet will be available for use during the Board Meetings. Any person having any question concerning any Agenda item may call the Library Director at 714-528-1925, Extension 200.*

PLEDGE OF ALLEGIANCE Library Board President

CALL TO ORDER

1. Call to Order Library Board President
2. Roll Call Recorder

3. Adoption of Agenda

This is the opportunity for Board members to delete items from the Agenda, to continue items, to re-order items, and to make additions pursuant to Government Code Section 54954.2(b).

Presentation: Library Director

Recommendation: Adopt by Motion

Placentia Library District Board of Trustees Regular Date Meeting Agenda, July 27, 2026

4. Oral Communications
Members of the public may address the Library Board of Trustees on any matter within the jurisdiction of the Board. Presentations by the public are limited to 5 minutes per person. Members of the public are also permitted to address the Library Board of Trustees on specific Agenda Items before and at the time that an Item is being considered by the Board. Action may not be taken on items not on the Agenda except in emergencies or as otherwise authorized. Reference: California Government Code Sections 54954.3, 54954.2(b).

TRUSTEE & ORGANIZATIONAL REPORTS

5. Board President Report - oral
The President makes announcements of general interest to the community and the Library Board of Trustees as well as conducting any ceremonial matters.
6. Trustee Reports
The Trustees make announcements of general interest to the community and the Library Board of Trustees, and report on meetings attended on behalf of the Board of Trustees.
7. Library Director Report
8. Placentia Library Friends Foundation Board of Director's Report

CONSENT CALENDAR (Items 9 – 24)

Presentation: Library Director

Recommendation: Approve by Motion

Items 9 – 24 may be considered together as one motion to approve the Consent Calendar. Items may be removed for individual consideration before the Consent Calendar is adopted. Items removed must then each have a separate motion.

MINUTES (Item 9)

9. Minutes of the Library Board of Trustees Regular Date Meeting on June 22, 2026. (Receive & File and Approve)

CASH FLOW ANALYSIS (Items 10 – 11)

10. Check Register for June 2026. (Receive & File and Approve)
11. FY2025-2026 Fund Balance through June 2026; the Schedule of Anticipated Property Tax Revenues for FY2025-2026 as provided by the Orange County Auditor. (Receive & File).

TREASURER'S REPORTS (Items 12 – 16)

12. Financial Reports for June 2026 for Placentia Library District Accounts on Deposit with the Orange County Treasurer. (Receive & File)
13. Revenue and Expenditure Reports for June 2026. (Receive & File)
14. Acquisitions Report for June 2026. (Receive & File)
15. Entrepreneurial Activities Report and June 2026. (Receive & File)
16. Library Impact Fee Report for June 2026. (Receive & File)

GENERAL CONSENT REPORTS (Items 17 – 20)

17. Personnel Report for June 2026. (Receive, File, and Ratify Appointments)
18. Review Shared Maintenance Costs with the City of Placentia under the JPA. (Receive & File)
19. Administration Report for June 2026.
20. Circulation Report for June 2026.

Placentia Library District Board of Trustees Regular Date Meeting Agenda, July 27, 2026

STAFF REPORTS (Items 21 – 24)

21. Children's Services Report for June 2026.
22. Adult and Teen Services Report for June 2026.
23. Technology and Website Report for June 2026.
24. Customer Service Report for June 2026.

NEW BUSINESS (Items 25-30)

25. Consideration of an Alternative Date for the September Board Meeting.
26. Authorization to Engage a Project Manager for the HVAC Screening Project.
27. Authorization for Library Staff to Attend the California Library Association Conference in Riverside, October 22-24, 2026.
28. Legislative Updates from Trustee Nelson.
29. Roundtable Women's Club Updates from Secretary Dahl.
30. LAFCO Updates from Trustee Beverage.

AGENDA DEVELOPMENT (Item 31)

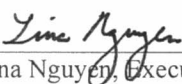
31. The Board will not convene in August as there are no matters requiring Board review or action.

ADJOURNMENT (Item 32)

32. The Library Board of Trustees will adjourn the Regular Date July 27, 2026 meeting.

*****CERTIFICATION OF POSTING*****

I, Lina Nguyen, Executive Assistant of the Placentia Library District, hereby certify that the Agenda for July 27, 2026 Regular Date Meeting of the Library Board of Trustees of the Placentia Library District was posted on July 22, 2026.



Lina Nguyen, Executive Assistant



Page intentionally left blank

MINUTES
PLACENTIA LIBRARY DISTRICT
REGULAR DATE MEETING OF THE LIBRARY BOARD OF TRUSTEES
JUNE 22, 2026

CALL TO ORDER	President Carline called the Regular Date Meeting of the Placentia Library District (PLD) Board of Trustees to order on June 22, 2026, at 6:30 p.m.
	Members Present: President Gayle Carline, Secretary Sherri Dahl, Trustee Stephanie Beverage, Trustee Nithin Jilla, Trustee Scott Nelson.
	Staff Present: Jeanette Contreras, Library Director; Yesenia Baltierra, Assistant Library Director; Carlo Maskarino, Business Manager; Lina Nguyen, Executive Assistant.
	Guests: Andrew Nguyen, LEAP Library Page.
ADOPTION OF AGENDA	It was motioned by Trustee Beverage to adopt the agenda as presented. It was seconded by Secretary Dahl (Item 3). All in favor: AYES: Carline, Dahl, Beverage, Jilla, Nelson NOES: None ABSENT: None
ORAL COMMUNICATION	None (Item 4).
BOARD PRESIDENT REPORT	President Carline reported she completed her trustee training, met with Library Director Contreras for their monthly meeting, and has been getting ready for the upcoming American Library Conference in Chicago.
TRUSTEE & ORGANIZATIONAL REPORTS	Secretary Dahl reported she attended the Placentia Round Table Women's Club General Meeting and Board of Directors Meeting, while also attending the LOT318 Building Dedication. She also attended several senior awards night for the Round Table's scholarship program. She has been getting ready for the upcoming American Library Conference in Chicago. Trustee Beverage reported she attended the LOT318 Building Dedication and has been getting ready for the upcoming American Library Conference in Chicago. Trustee Jilla reported he recently met with Phillip Chen and is looking forward to the upcoming American Library Conference in Chicago. Trustee Nelson reported he attended the Independent Special Districts of Orange County (ISDOC) meeting and noted that a full report would be provided later under agenda item 29.
LIBRARY DIRECTOR REPORT	Director Contreras took a moment to thank staff for picking up donations for the upcoming backpack-building event scheduled for July 11, 2026. She reported that the District was able to partner with Karina's Backpack Project for the event through one of Trustee Jilla's contacts. She reported she attended One Book, One Coast's special author talk with George Takei at the East Los Angeles Library. She has also been working with the California

Library Association Conference Planning Committee.

Director Contreras then provided an update on the PLFF Board Meeting, which was attended by Assistant Library Director Baltierra. The PLFF has installed its new 26/27 officers. The bookstore generated \$1,764.50 in revenue for May, bringing the fiscal year-to-date total to \$21,294.84. The PLFF also reported a recent fraudulent withdrawal of \$16,776, which is currently being investigated with assistance from law enforcement and the bank. The PLFF will provide updates as more information becomes available.

CONSENT CALENDAR

It was moved by Trustee Beverage and seconded by Secretary Dahl to approve Agenda Items 9-24 as presented. A roll call vote was taken:

AYES: Carline, Dahl, Beverage, Jilla, Nelson
NOES: None
ABSENT: None

**MINUTES FOR UNUSUAL
DATE MEETING ON MAY 26,
2026.**

The minutes for the Unusual Date Meeting on May 26, 2026, were received, reviewed and filed (Item 9).

AYES: Carline, Dahl, Beverage, Jilla, Nelson
NOES: None
ABSENT: None

**CASH FLOW ANALYSIS
AND TREASURER'S
REPORTS**

Check Registers for May 2026 (Item 10)
Fund 707 Balance Report for May 2026 (Item 11)
Financial Reports through May 2026 for Placentia Library District Accounts on Deposit with the Orange County Treasurer and Placentia Library District General Ledger: Summary of Cash and Investments (Item 12)
Balance Sheets for May 2026 (Item 13)
Acquisitions Report for May 2026 (Item 14)
Entrepreneurial Activities Report for May 2026 (Item 15)
Library Impact Fee Report for May 2026 (Item 16)

**GENERAL CONSENT
REPORTS**

Personnel Report for May 2026 (Item 17)
Review of Shared Maintenance Costs with the City of Placentia (Item 18)
Administration Report for May 2026 (Item 19)
Circulation Report for May 2026 (Item 20)

STAFF REPORTS

Children's Services Report May 2026 (Item 21)
Adult Services Report for May 2026 (Item 22)
Placentia Library Website Technology Report for May 2026 (Item 23)
Customer Service Report (Items 24)

**REVIEW OF DRAFT
MUNICIPAL SERVICE
REVIEW PREPARED BY THE
ORANGE COUNTY LOCAL
AGENCY FORMATION
COMMISSION.**

Director Contreras reported that the District has received a draft Municipal Service Review (MSR) from the Orange County Local Agency Formation Commission (OC LAFCO). The draft MSR identifies the Placentia Library District as financially stable, with strong governance practices and a solid capacity to continue meeting community service needs. The report further notes that the District maintains strong reserves, demonstrates transparency and accountability, and shows no deficiencies or operational concerns requiring corrective action. Director Contreras

stated that the MSR will be finalized following its consideration and anticipated approval at the OC LAFCO meeting in August 2026.

ADOPT RESOLUTION 2026-03 APPROVING THE AMENDED 2026-2027 FISCAL YEAR BUDGET.

Director Contreras reported that this item requests approval of the amended 2026–2027 Fiscal Year Budget, noting that the proposed amendments were previously reviewed and discussed during the Budget Work Session. The amended budget incorporates operational adjustments, staffing updates, and revised revenue and expenditure projections as outlined in the board book. Director Contreras also introduced the District’s LEAP Library Page, Andrew Nguyen, to the Board. Andrew expressed his gratitude for the employment opportunity with the District and thanked the Board for supporting LEAP. He enjoys working at the District and the staff he works with. He wants to be productive and hopes to be with the District for a long time. Trustee Beverage made a motion to adopt Resolution 2026-03 approving the amended 2026–2027 Fiscal Year Budget as presented, including input received from the Library Board of Trustees. It was seconded by Secretary Dahl. A roll call vote was taken:

AYES:	Carline, Dahl, Beverage, Jilla, Nelson
NOES:	None
ABSENT:	None

DISCUSS DATE FOR AUGUST BOARD MEETING DUE TO A SCHEDULE CONFLICT WITH THE CALIFORNIA SPECIAL DISTRICT ASSOCIATION CONFERENCE.

Director Contreras reported that there is a scheduling conflict for the August Board Meeting, as both she and Trustee Nelson will be attending the California Special District Association (CSDA) Conference that week. The Board will need to determine whether to select an alternative meeting date or approve going dark for the month. Trustee Beverage made a motion to go dark for the August Board Meeting. It was seconded by Secretary Dahl. A roll call vote was taken:

AYES:	Carline, Dahl, Beverage, Jilla, Nelson
NOES:	None
ABSENT:	None

ELECTION FOR CALIFORNIA SPECIAL DISTRICTS ASSOCIATION (CSDA) BOARD OF DIRECTORS – SOUTHERN NETWORK SEAT C, 2027-2029 TERM.

Director Contreras reported the CSDA has opened elections for the Board of Directors Seat C for the 2027-2029 term. The Board will need to select one candidate to represent the District’s vote. Trustee Beverage made a motion to select Nikki Winslow as the candidate to serve on CSDA’s Board of Directors Southern Network, Seat C for the 2027-2029 term and authorize the Library Director to submit the ballot on behalf of the Placentia Library District. It was seconded by Secretary Dahl. A roll call vote was taken:

AYES:	Carline, Dahl, Beverage, Jilla, Nelson
NOES:	None
ABSENT:	None

LEGISLATIVE UPDATES FROM TRUSTEE NELSON.

Trustee Nelson began the update by reporting the passing of Paul Mesmer and expressing condolences to Mesmer’s family.

Trustee Nelson then provided an update from the ISDOC Meeting, including information on current legislative matters and recent activities of the OC LAFCO.

Trustee Nelson concluded by highlighting key items from the CSDA Take Action Brief, including the governor’s proposal to waive development impact fees for affordable housing and the proposed diversion of funds from special districts to support the

state’s high-speed rail project.

**ROUNDTABLE WOMEN’S
CLUB UPDATES FROM
SECRETARY DAHL.**

Secretary Dahl reported on recent activities of the Placentia Round Table Women’s Club. The Club held its final General Meeting of the year on May 6th and its final Board Meeting on May 21st, officially concluding its 25/26 year. The next General Meeting is scheduled for September 2nd. At their May meeting they had a presentation of the veteran scholarships, with representatives from Fullerton’s Veterans Resource Center in attendance along with the veterans receiving the scholarships. Members also held a coin march to raise funds for the Center. She further reported that the Club’s annual soup workshops will take place July 26-29.

**LAFCO UPDATES FROM
TRUSTEE BEVERAGE.**

Trustee Beverage reported LAFCO is working to catch up on MSRs and they plan to go dark in July.

AGENDA DEVELOPMENT

If there are any items the Trustees would like to see on the agenda for next month, they can email President Carline or Director Contreras.

President Carline reported that the Board will need to discuss the September Board Meeting during the July meeting, as she will be out of town during the currently scheduled meeting date.

The next Board Meeting will be on July 27, 2026, at 6:30 p.m.

ADJOURNMENT

The Board of Trustees Regular Date Meeting of June 22, 2026 was adjourned at 7:10 p.m.

Gayle Carline, President
Library Board of Trustees

Sherri Dahl, Secretary
Library Board of Trustees

11:41 A.M.
07/20/26
Accrual Basis

**Placentia Library District
Check Register
June 2026**

Page 9

Date	Ref No.	Payee	Memo	Payment	Type
6/1/2026	14935	California State Library	Return Building Forward Grant funds	4,926.00	Bill Payment
6/9/2026	14936	Postal Annex	Summer Newsletter	1,359.38	Bill Payment
6/9/2026	14937	Placentia-Yorba Linda Unified School Dist	Third Grade Visits Bus Transportations & Bookmarks	536.15	Bill Payment
6/9/2026	14938	Jullie Bence	Reimbursement for purchasing supplies for literacy program	29.99	Bill Payment
6/9/2026	14939	Amazon Capital Services Public Agency Retirement Services	Books	2,723.44	Bill Payment
6/9/2026	14940		Contributions for payroll on 06/03/26	2,629.69	Bill Payment
6/9/2026	14941	Midwest Tape	Blu-ray	41.06	Bill Payment
6/9/2026	14942	OverDrive	Ebooks and audiobooks	1,096.26	Bill Payment
6/9/2026	14943	Midwest Tape-Hoopla	May 2026 Hoopla Services	6,983.57	Bill Payment
6/9/2026	14944	Placentia Library District	For payroll on 06/17/26	80,000.00	Bill Payment
6/9/2026	14945	Megan Mciver	LATL Performance 06/26/26 PO 361	525.00	Bill Payment
			Deep Freeze ENT NA Version Upgrade and Deep Freeze ENT NA Maintenance Renewal PO		
6/9/2026	14946	Faronics	384	1,927.80	Bill Payment
6/9/2026	14947	Ingram Library Services	Books	123.84	Bill Payment
6/9/2026	14948	State of CA - Department of Justice	Fingerprint apps	96.00	Bill Payment
6/9/2026	14950	Republic Services	Recycling Service 05/01/26-05/31/26 Pickup Service 06/01/26-06/30/26	363.88	Bill Payment
6/9/2026	14951	Ina Buckner-Barnette	SRP Performer for 06/19/26 PO 404	500.00	Bill Payment
6/9/2026	14952	Legacy Integrative Solutions	Service from 04/28/26-05/28/26	877.82	Bill Payment
6/9/2026	14953	Dewey Pest Control	June Service	90.00	Bill Payment
6/9/2026	14954	Flor Campos	Garden Paint Night PO 262	450.00	Bill Payment
6/9/2026	14955	Sutherland Consulting Group, Inc.	eRate Consulting Fees	1,462.50	Bill Payment
6/9/2026	14956	Arcelia Janitorial Service	Janitorial services from 04/01/26-04/30/26 Janitorial Services from 05/01/26-05/31/26	9,968.00	Bill Payment
6/9/2026	14957	Columbia Bank	CC Transactions from 04/30/26-05/30/26	17,053.69	Bill Payment
6/9/2026	14958	Playaway Products	Wonderbook	69.78	Bill Payment
6/9/2026	14959	New Readers Press	ESL Supplies & Materials	1,119.75	Bill Payment
6/9/2026	14960	Emcor Services - Mesa Energy	Maintenance Period 06/01/26-08/31/26	2,542.00	Bill Payment
6/9/2026	14961	US Builders & Consultants	Construction Services for Outdoor Library	111,914.67	Bill Payment
6/9/2026	14962	Jeanette Contreras	Reimbursement for March lunch meeting	122.73	Bill Payment
6/9/2026	14963	Sirsi Corporation	Online registration setup service	3,300.00	Bill Payment
6/9/2026	14964	Southern California Edison Golden State Water Company	Service from 05/01/26-06/01/26	3,266.33	Bill Payment
6/9/2026	14965		Service from 05/05/26-06/02/26	1,679.55	Bill Payment
6/9/2026	14966	Dick's Lock & Safe	Door Handle Replacement for Children's Restroom and Hangar Door Repair	1,020.76	Bill Payment
6/9/2026	14967	SDRMA	Medical & Ancillary Benefits July 2026 Property/Liability Coverage for FY 26/27	33,855.29	Bill Payment
6/9/2026	14968	Placentia-Yorba Linda Unified School Dist	Parking Permits for Placentia Library	541.58	Bill Payment
6/22/2026	14969	Brodart Co.	Books	1,673.47	Bill Payment
6/22/2026	14970	Wild Wonders, Inc.	LATL Performance 07/03/26 PO 362	575.00	Bill Payment
6/22/2026	14971	Follet Content Solutions, LLC	Bookmobile Mission Books PO 372	1,628.66	Bill Payment
6/22/2026	14972	Lina L Nguyen	Mileage reimbursement for January-May 2026	126.22	Bill Payment

11:41 A.M.
07/20/26
Accrual Basis

**Placentia Library District
Check Register
June 2026**

Page 10

Date	Ref No.	Payee	Memo	Payment	Type
6/22/2026	14973	SoCalGas	Service from 05/19/26-06/18/26	14.79	Bill Payment
6/22/2026	14974	Staples, Inc.	Hand towels, toilet paper, and hand soap	751.45	Bill Payment
6/22/2026	14975	New Readers Press	CLLS Supplies & Materials	379.65	Bill Payment
6/22/2026	14976	Amazon Capital Services	Books	1,060.80	Bill Payment
6/22/2026	14977	Charter Communications	Service from 06/12/26-07/11/26	99.46	Bill Payment
6/22/2026	14978	Public Agency Retirement Services	Contributions for payroll on 06/17/26	2,595.36	Bill Payment
6/22/2026	14979	CliftonLarsonAllenLLP	Final billing on District's FY25 financial statement audit	6,812.30	Bill Payment
6/22/2026	14980	David Cousin	Summer Reading Performer PO 387	450.00	Bill Payment
6/22/2026	14981	Placentia Library District	For payroll on 07/01/26, additional money for E. Wnek retirement	100,000.00	Bill Payment
6/22/2026	14982	Woodruff & Smart, APC	For Services Rendered Through 05/31/26	641.70	Bill Payment
6/22/2026	14983	Streamline	FY 26/27 Streamline Flex 06/01/26-06/01/27	4,200.00	Bill Payment
6/22/2026	14984	Christopher Barnes	LATL Performance 07/17/26 PO 363	400.00	Bill Payment
6/22/2026	14985	Nathalia Palis	LATL Performance 07/24/26 PO 364	550.00	Bill Payment
6/22/2026	14986	Cintas	Janitorial supplies	159.73	Bill Payment
6/22/2026	14987	CALNET3	Service from 05/02/26-06/01/26	276.03	Bill Payment
6/22/2026	14988	SDRMA	Property/Liability Coverage for FY 26/27	88,523.57	Bill Payment
TOTAL				\$ 504,114.70	

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Library Board of Trustees

FROM: Carlo Maskarino, Business Manager

SUBJECT: Fund Balance Report through June 2026 for Placentia Library District Investment Fund with State of California Local Agency Investment Fund (LAIF)

DATE: July 27, 2026

Fiscal Year 2025-2026	
7/31/2025	0.00
8/31/2025	0.00
9/30/2025	0.00
10/31/2025	0.00
11/30/2025	0.00
12/31/2025	0.00
1/31/2026	0.00
2/28/2026	0.00
3/31/2026	0.00
4/30/2026	0.00
5/31/2026	0.00
6/30/2026	0.00

Fiscal Year 2024-2025	
7/31/2024	852,276.28
8/31/2024	855,407.23
9/30/2024	858,520.48
10/31/2024	861,666.97
11/30/2024	864,837.12
12/31/2024	867,971.89
1/31/2025	871,184.42
2/28/2025	0.00
3/31/2025	0.00
4/30/2025	0.00
5/31/2025	0.00
6/30/2025	0.00



Page intentionally left blank

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Library Board of Trustees

FROM: Carlo Maskarino, Business Manager

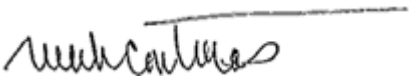
SUBJECT: **Financial Reports through June 2026 for the Placentia Library District's Investment and Banking Accounts**

DATE: July 27, 2026

Summary of Cash and Investments as of June 30, 2026

Cash with State of California LAIF	\$ -
Cash with California CLASS	\$ 755,317.16
<i>(Impact Fees – Restricted)</i>	\$ 122,281.24
General Fund Checking – BMO	\$ 1,923,885.32
General Fund Savings – BMO	\$ 1,178,719.13
Payroll Checking – Wells Fargo Bank	\$ 10,961.02
Total Cash and Investments	\$ 3,868,882.63

I hereby certify that the investments are in compliance with Placentia Library District Policy 3035 – Investment of District Funds, as adopted by the Library Board of Trustees, and California Government Code Section 53646(b)(1); and that Placentia Library District has the ability to meet its budgeted expenditures for the next six (6) months.



Jeanette Contreras
Library Director



Page intentionally left blank

PLACENTIA LIBRARY DISTRICT
YTD REVENUE REPORT
AS OF JUNE 30, 2026

Acct #	DESCRIPTION	BUDGET	YTD ACTUAL	BALANCE	PERCENT % RECEIVED
PROPERTY TAX REVENUE					
4010	Property Taxes - Current Secured	3,352,095	3,772,491	420,396	112.5%
4020	Property Taxes - Current Unsecured	100,576	88,172	(12,404)	87.7%
4050	Property Taxes - Curr Supplemental	76,353	65,829	(10,524)	86.2%
4070	Interest on Unapport Tax	8,575	7,473	(1,102)	87.1%
4080	Penalties & Costs on Delinq Taxes	28,940	34,310	5,370	118.6%
4090	Taxes Special Dist Augmentation	9,451	9,592	141	101.5%
* 4180	Other Revenue	0	83,777	83,777	-
4190	State - Homeowners Property Tax Relief	12,491	18,227	5,736	145.9%
	Sub Total	3,588,481	4,079,871	491,390	113.7%
INTEREST REVENUE					
4600	Interest	134,883	63,297	(71,586)	46.9%
	Sub Total	134,883	63,297	(71,586)	46.9%
GRANT REVENUE					
4210	State Grants	120,000	133,546	13,546	111.3%
4220,4230	Fed/Other Grants	2,500	1,000	(1,500)	40.0%
	Sub Total	122,500	134,546	12,046	109.8%
MISCELLANEOUS REVENUES					
4410	PLFF Grants	48,000	47,919	(81)	99.8%
4310	Fines & Fees	15,249	23,623	8,374	154.9%
4320, 4330	Passport/Photos	227,775	231,954	4,179	101.8%
4340	Meeting Room Fees	2,115	5,300	3,185	250.6%
* 4430	Other: Miscellaneous	0	11,763	11,763	-
	Sub Total	293,139	320,559	27,420	109.4%
TOTAL REVENUES YTD FOR FY 25/26:		4,139,003	4,598,272	459,269	111.1%

BEGINNING BALANCE END BALANCE

CASH, INVESTMENTS, & LIBRARY IMPACT FEES

Cash/Investments	4,402,078	3,868,883
Impact Fees - Restricted Funds	120,172	122,281

* Mathematically unable to divide by zero.

PLACENTIA LIBRARY DISTRICT
EXPENDITURES REPORT
as of June 30, 2026

		100% of the year completed.					
ACCOUNT		DESCRIPTION	APPROPRIATIONS EXPENDED		CURRENT REMAINDER		
SALARIES & EMPLOYEE BENEFITS							
5010, 5020		Salaries & Wages	1,935,516	1,958,922	1.01	(23,406)	
5030		Retirement & Post Employment Trust 115	76,751	66,717	0.87	10,034	
5040		Unemployment Insurance	0	0	0.00	0	
5050		Health Insurance	342,257	357,282	1.04	(15,025)	
5060		Life Insurance	5,412	4,283	0.79	1,129	
5064		Dental Insurance	14,563	9,756	0.67	4,807	
5066		AD & D Insurance	7,088	5,541	0.78	1,547	
5068		Vision Insurance	2,651	2,317	0.87	334	
5070		Workers' Compensation Insurance	22,845	9,000	0.39	13,845	
5090		Education Assistance Program	2,500	0	0.00	2,500	
TOTAL			\$2,409,583	\$2,413,817	1.00	(\$4,234)	
SERVICES & SUPPLIES							
5099		Property & Liability Insurance	83,352	73,031	0.88	10,321	
5100-5140		Communications, Internet, Cable	41,521	5,043	0.12	36,478	
5150-5180		Janitorial Supplies & Services	87,142	82,088	0.94	5,054	
5160		Refuse Disposal	5,271	4,678	0.89	593	
5205		Maintenance Equipment	16,190	14,358	0.89	1,832	
5200, 5210-5280		Building & Maintenance	317,417	132,889	0.42	184,528	
5290-5292		Memberships	12,378	12,935	1.04	(557)	
5300-5350		Office Expenses & Postage	168,891	110,001	0.65	58,890	
5400-5480		Prof./Specialized Services	320,997	306,652	0.96	14,345	
5490		Loan Obligation (i-bank)	75,645	73,448	0.97	2,197	
5495, 5910, 5920		Programs, PLFF Grant, Fed & State Grant	50,000	68,130	1.36	(18,130)	
5500		Books/Library Materials	274,000	255,332	0.93	18,668	
5600		Travel & Meetings/Professional Development	40,000	39,186	0.98	814	
5700		Mileage/Parking	1,962	1,045	0.53	917	
5800		Utilities	105,525	72,449	0.69	33,076	
5900		Bookmobile - Vehicle	350,000	201,158	0.57	148,842	
5901		Bookmobile - Collection	0	0	0.00	0	
5902		Bookmobile - Supplies & Materials	2,000	453	0.23	1,547	
5904		Bookmobile - Other	2,000	2,977	1.49	(977)	
6000		Other	5,000	5,662	1.13	(662)	
6100		Taxes and Assessments	10,249	10,146	0.99	103	
TOTAL			\$1,969,540	\$1,471,661	0.75	\$497,879	
RESTRICTED FUNDS							
OPERATING EXPENSES			\$4,379,123	\$3,885,479	0.89	\$493,644	
Library Impact Fees			1,188,777	1,066,496	0.90	\$122,281	
TOTAL BUDGET			\$4,379,123	\$3,885,479	0.89	\$493,644	

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Jeanette Contreras, Library Director

FROM: Yesenia Baltierra, Assistant Library Director

SUBJECT: Acquisitions Report for June 2026

DATE: July 27, 2026

MONTHLY STATISTICS

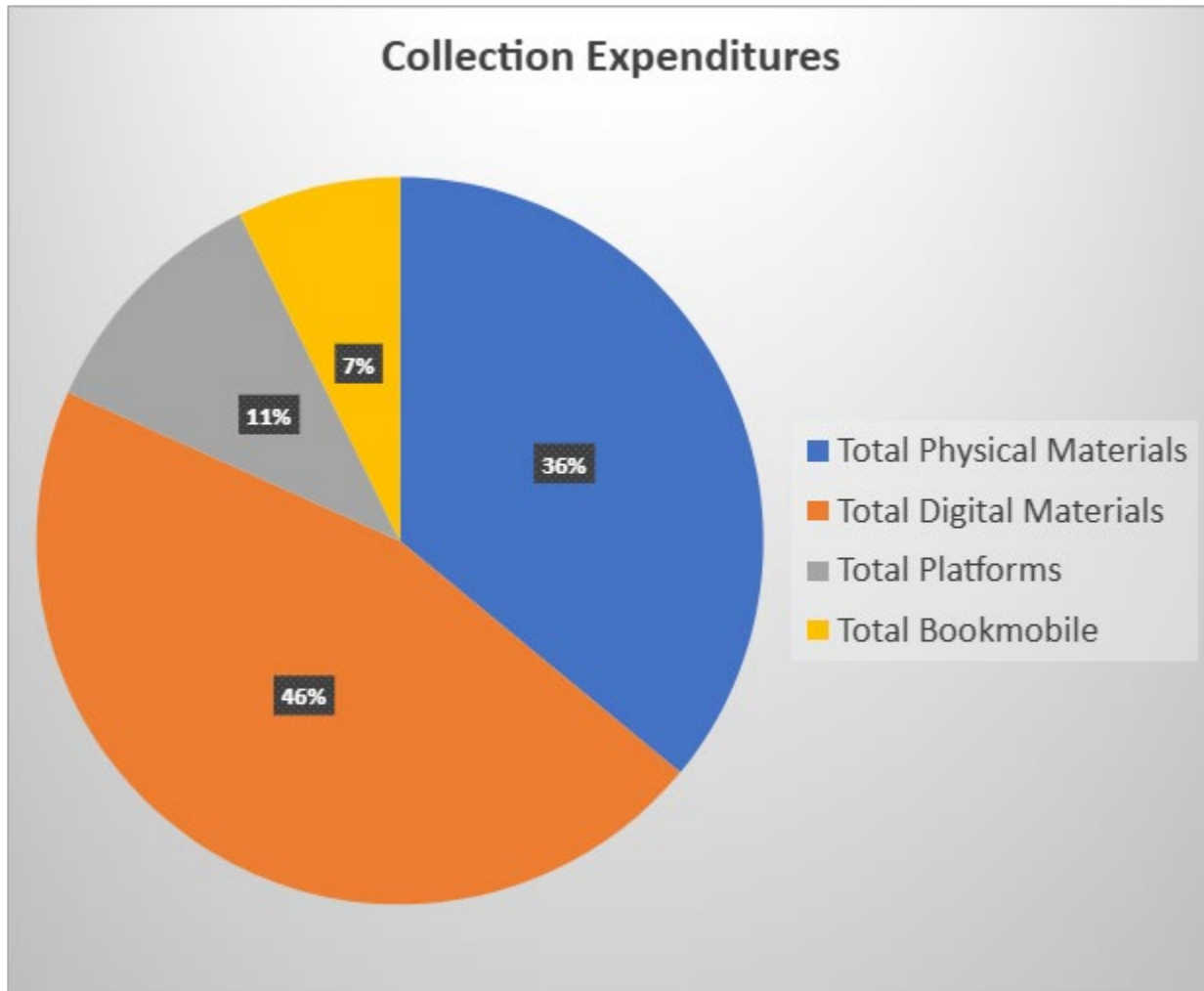
Total Budget	FY 2025-26	% Spent	FY 2024-25	% Spent
Library	\$264,500	100%	\$342,328	96%
Bookmobile	\$9,500	222%	\$90,000	57%
Total Budget	\$274,000	104%	\$432,328	88%

^ Budget updated, as approved by Board on March 23, 2026

Collection Expenditures	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	FY 2025-26	FY 2024-25	% changed
Print Materials	\$3,461.48	\$9,828.32	\$82,618.67	\$117,984.42	-30%
Serial Subscription	\$0.00	\$0.00	\$2,964.74	\$3,566.94	-17%
Audio Materials	\$0.00	\$146.62	\$8,468.14	\$19,253.89	-56%
Video Materials	\$76.11	\$79.98	\$4,899.92	\$7,369.81	-34%
LOTs	\$0.00	\$0.00	\$5,650.89	\$4,748.38	19%
Total Physical Materials	\$3,537.59	\$10,054.92	\$104,602.36	\$152,923.44	-32%
Digital eBooks	\$4,411.74	\$5,915.83	\$31,742.00	\$37,565.94	-16%
Digital eAudiobooks	\$12,366.67	\$10,204.75	\$87,430.06	\$82,029.13	7%
Digital Videos	\$608.05	\$1,286.54	\$7,246.73	\$17,531.88	-59%
Digital Magazines	\$19.42	\$46.34	\$5,275.45	\$6,032.72	-13%
Digital Music	\$64.08	\$128.15	\$1,139.50	\$7,479.56	-85%
Total Digital Materials	\$17,469.96	\$17,581.61	\$132,833.74	\$150,639.23	-12%
Online Learning Platforms	\$5,800.00	\$223.48	\$32,098.16	\$25,989.10	24%
Total Platforms	\$5,800.00	\$223.48	\$32,098.16	\$25,989.10	24%
Bookmobile Print Materials	\$1,628.66	\$1,026.41	\$6,886.07	\$51,097.96	-87%
Bookmobile Audio Materials	\$0.00	\$0.00	\$4,896.91	\$0.00	#DIV/0!
Bookmobile Digital	\$0.00	\$0.00	\$0.00	\$0.00	#DIV/0!
Bookmobile LOTs	\$0.00	\$0.00	\$9,347.83	\$0.00	#DIV/0!

Total Bookmobile	\$1,628.66	\$1,026.41	\$21,130.81	\$51,097.96	-59%
Total Collection Expenditures^^	\$28,436.21	\$28,886.42	\$290,665.07	\$380,649.73	-24%

^^Collection Expenditures includes Grant Spending.



Titles Added	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	FY 2025-26	FY 2024-25	% changed
Print Materials	123	548	4,032	5,108	-21%
Serial Subscription	0	0	2	4	-50%
Audio Materials	0	0	117	249	-53%
Video Materials	0	2	122	136	-10%
LOTs	0	0	47	8	488%
Total Physical Materials	123	550	4,320	5,505	-22%
Digital eBooks	851	1,158	11,408	13,778	-17%
Digital eAudiobooks	2,089	2,347	27,170	27,996	-3%

Digital Videos	287	557	3,363	8,651	-61%
Digital Magazines	8	16	6,435	5,890	9%
Digital Music	42	85	746	995	-25%
Total Digital Materials	3,277	4,163	49,122	57,310	-14%
Online Learning Platforms	0	0	7	6	17%
Total Platforms	0	0	7	6	17%
Bookmobile Print Materials	23	276	442	2,209	-80%
Bookmobile Audio Materials	0	0	70	0	N/A*
Bookmobile Digital	0	0	0	0	N/A*
Bookmobile LOTs	0	0	42	0	N/A*
Total Bookmobile	23	276	554	2,209	-75%
Total Titles Added	3,423	4,989	54,003	65,030	-17%

All Materials Held	June	May	Month to Month
	2026	2026	% changed
Total Library Physical	75,755	75,698	0%
Total Digital	2,365,752	2,318,766	2%
Total Bookmobile Physical	3,125	3,040	3%
Total All Materials	2,444,632	2,397,504	2%

Library Children's Physical Materials Held	June	May	Month to Month
	2026	2026	% changed
Children's Fiction	24,317	24,309	0%
Children's Nonfiction	11,674	11,670	0%
Children's Spanish	3,018	3,017	0%
Children's Audiobook	1,206	1,206	0%
Children's DVD/Video	1,367	1,361	0%
Children's LOTs	69	68	1%
TOTAL Library Children's Physical Material	41,651	41,631	0%

Library Adult/Teen Physical Materials Held	June	May	Month to Month
	2026	2026	% changed
Adult Fiction	14,523	14,504	0%
Adult Nonfiction	11,578	11,565	0%
Adult Foreign Language	1,151	1,146	0%
Adult Audiobook	759	759	0%
Adult DVD/Video	2,736	2,735	0%
Adult LOTs	190	189	1%
Vinyl Records	199	199	0%
Video Games	403	403	0%
Teen Fiction	2,308	2,310	0%
Teen Nonfiction	257	257	0%
TOTAL Library Adult/Teen Physical Material	34,104	34,067	0%

Digital Material Held	June	May	Month to Month
	2026	2026	% changed
eBooks	1,235,206	1,215,485	2%
Digital Audiobooks	443,203	425,406	4%
Digital Videos	101,291	100,066	1%
Digital Magazines	6,845	6,800	1%
Digital Music	579,201	571,003	1%
Online Learning Platforms	6	6	0%
TOTAL Library Digital Material	2,365,752	2,318,766	2%

Library of Things Held	June	June	FY-T-D
	2026	2025	% changed
Children's LOTs Items	69	70	-1%
Adult LOTs Items	128	125	2%
Total LOTs Items	197	195	1%

Library of Things Updates	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	FY 2025-26	FY 2023-24	% changed
New LOTs Items Added	0		47		
LOTs Items Replaced	1		28		

LOTs Items Removed	0		19	
--------------------	---	--	----	--

Bookmobile Children's Physical Materials Held	June	May	Month to Month
	2026	2026	% changed
Children's Fiction	1,787	1,787	0%
Children's Nonfiction	766	682	12%
Children's Spanish	297	297	0%
Children's Audiobook	70	70	0%
Children's DVD/Video	0	0	_*
Children's LOTs	42	42	0%
TOTAL All Children's Physical Material	2,962	2,878	3%

Bookmobile Adult/Teen Physical Materials Held	June	May	Month to Month
	2026	2026	% changed
Adult Fiction	44	44	0%
Adult Nonfiction	0	0	_*
Adult Spanish	0	0	_*
Teen Fiction	77	77	0%
Teen Nonfiction	42	41	2%
TOTAL All Adult/Teen Physical Material	163	162	1%

* Mathematically unable to divide by zero.



Page intentionally left blank

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Library Board of Trustees

FROM: Carlo Maskarino, Business Manager

SUBJECT: Service Revenue Activities Report for June 2026

DATE: July 27, 2026

Net Revenue Summary for June 2026

			YTD	YTD
	Jun-26	Jun-25	2025-2026	2024-2025
Passport	11,515	21,595	164,101	212,120
Passport Photos	4,620	9,060	67,853	87,540
Fines & Fees	2,524	2,036	23,623	18,874
Meeting Room	0	205	5,300	3,055
TOTAL	\$ 18,659	\$ 32,896	\$ 260,877	\$ 321,589



Page intentionally left blank



Page intentionally left blank

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Library Board of Trustees

FROM: Carlo Maskarino, Business Manager

SUBJECT: Personnel Report for June 2026

DATE: July 27, 2026

			YTD	YTD
	Jun-26	Jun-25	2025-2026	2024-2025
Separation	0	0	3	2
Retirement	1	0	1	0
Appointments	0	0	7	4
Open Positions	0	0	0	3
Workers' Compensation Leave	0	0	0	0
TOTAL	1	0	11	9

SEPARATION:

None

RETIREMENT:

Circulation Supervisor – Estella Wnek

APPOINTMENTS:

None

OPEN POSITIONS:

None

WORKERS COMPENSATION LEAVE:

None



Page intentionally left blank

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Library Board of Trustees

FROM: Carlo Maskarino, Business Manager

SUBJECT: City of Placentia - Shared Maintenance Costs through June 2026

DATE: July 27, 2026

CITY OF PLACENTIA INVOICES

PERIOD COVERED FY 2025-2026	INVOICE DATE	TURF (Merchants)	GROUNDS (SA Aquatics)	AT&T	FACILITY MAINT	TOTAL
Jul-25	7/28/2025	3,039.62	291.20	26.28	0.00	3,357.10
Aug-25	*	*	*	*	*	*
Sep-25	*	*	*	*	*	*
Oct-25	10/14/2025	3,039.62	873.60	26.10	0.00	3,939.32
Nov-25	*	*	*	*	*	*
Dec-25	*	*	*	*	*	*
Jan-26	*	*	*	*	*	*
Feb-26	2/19/2026	4,370.82	1,164.80	66.26	2,474.11	8,075.99
Mar-26	*	*	*	*	*	*
Apr-26	*	*	*	*	*	*
May-26	*	*	*	*	*	*
Jun-26	6/11/2026	9,118.86	1,164.80	39.79	*	10,323.45
	TOTAL	\$19,568.92	\$3,494.40	\$158.43	\$2,474.11	\$25,695.86

* City Billing Not Received

PERIOD COVERED FY 2024-2025	INVOICE DATE	TURF (Merchants)	GROUNDS (SA Aquatics)	AT&T	FACILITY MAINT	TOTAL
Jul-24	7/22/2024	1,519.81	582.40	0.00	0.00	2,102.21
Aug-24	*	*	*	*	*	*
Sep-24	9/12/2024	1,519.81	582.40	48.86	0.00	2,151.07
Oct-24	10/17/2024	3,039.62	291.20	13.09	0.00	2/24/1909
Nov-24	*	*	*	*	*	*
Dec-24	*	*	*	*	*	*
Jan-25	1/23/2025	3,039.62	837.33	0.00	125.99	4,002.94
Feb-25	*	*	*	*	*	*
Mar-25	3/20/2025	3,039.62	582.40	26.79	0.00	3,648.81
Apr-25	4/17/2025	1,519.81	291.20	13.24	337.83	2,162.08
May-25	5/28/2025	3,039.62	582.40	26.43	97.05	3,745.50
Jun-25	*	*	*	*	*	*
	TOTAL	\$16,717.91	\$3,749.33	\$128.41	\$560.87	\$21,156.52



Page intentionally left blank

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Library Board of Trustees

FROM: Jeanette Contreras, Library Director

SUBJECT: Administration Report for June 2026

DATE: July 27, 2026

Meetings:

June 2nd

- CLA Conference Planning Committee: Library Director

June 8th

- Centennial Steering Committee: Assistant Library Director Baltierra attended the meeting to receive updates on upcoming events. The committee was excited and prepared for the Centennial 5K Run scheduled on June 27, 2026.

June 11th

- Meeting with President Carline: Library Director

June 15th

- CALL Learning Grant Meeting: Assistant Library Director Baltierra met with CALL Senior Project Coordinator Madeline Walton-Hadlock to review the expectations and requirements associated with the recently approved grant. The meeting included a discussion of the goals, timeline, and logistics for providing staff training focused on effectively supporting and working with neurodivergent employees and patrons.

June 22nd

- Budget Work Session: Library Director and Assistant Library Director
- Library Board Meeting: Administration Team
- Estella Wnek's Retirement Reception: Administration Team

June 23rd

- All Staff Meeting

June 24th – 29th

- ALA Annual Conference: Library Director

June 25th

- Library Impact Fee Meeting: Business Manager met with the City of Placentia's Director of Development Services to discuss library impact fees and upcoming projects.

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Jeanette Contreras, Library Director

FROM: Yesenia Baltierra, Assistant Library Director

SUBJECT: Circulation Activity Report for June 2026

DATE: July 27, 2026

Children's Circulation - Subtotals	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Children's Fiction Physical: PLD	9,551	10,332	116,505	110,481	5%
Children's Fiction Physical: Bookmobile**	53		706		
Children's Fiction Digital	1,171	1,017	13,793	15,217	-9%
Children's Fiction Physical Subtotal	9,604	10,332	117,211	111,865	5%
Children's Fiction Digital Subtotal	1,171	1,017	13,793	15,217	-9%
Children's Fiction TOTAL	10,775	11,349	131,004	127,082	3%
Children's Nonfiction Physical: PLD	2,505	2,732	30,160	30,941	-3%
Children's Nonfiction Physical: Bookmobile**	0		9		
Children's Nonfiction Digital	100	88	1,132	1,387	-18%
Children's Nonfiction Physical Subtotal	2,505	2,732	30,169	30,941	-2%
Children's Nonfiction Digital Subtotal	100	88	1,132	1,387	-18%
Children's Nonfiction TOTAL	2,605	2,820	31,301	32,328	-3%
Children's Magazine Digital^^	40	28	316	376	-16%
Children's Magazine TOTAL	40	28	316	376	-16%
Children's Audiobook Physical: PLD	1,107	1,075	12,226	11,429	7%
Children's Audiobook Physical: Bookmobile**	1		2		
Children's Audiobook Digital	723	758	8,872	10,031	-12%
Children's Music Digital	5	4	30	80	-63%
Children's Audio Media Physical Subtotal	1,108	1,075	12,228	11,429	7%
Children's Audio Media Digital Subtotal	728	762	8,902	10,111	-12%
Children's Audio Media TOTAL	1,836	1,845	21,130	21,616	-2%
Children's Visual Media Physical: PLD	274	266	3,342	3,652	-8%
Children's Visual Media Physical: Bookmobile**	0		2		
Children's Visual Media Digital	45	56	440	836	-47%
Children's Visual Media Physical Subtotal	274	266	3,344	3,652	-8%
Children's Visual Media Digital Subtotal	45	56	440	836	-47%
Children's Visual Media TOTAL	319	322	3,784	4,488	-16%
Children's Library of Things (LOTs): PLD	52	43	393	439	-10%
Children's Library of Things (LOTs): Bookmobile**	0		0		
Children's Library of Things (LOTs) TOTAL	52	43	393	439	-10%

Children's Circulation - TOTAL	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
TOTAL All Children's Physical Content: PLD	13,489	14,448	162,626	156,942	4%
TOTAL All Children's Physical Content: Bookmobile	54		719		
TOTAL All Children's Physical Content	13,543	14,448	163,345	156,942	4%
TOTAL All Children's Digital Content	2,084	1,951	24,583	27,927	-12%
TOTAL All Children's Content	15,681	16,399	188,647	184,869	2%

Children's Circulation: Non-English Materials	June	June	FY-T-D	FY-T-D	FY-T-D
<i>*These stats are accounted for in the sections above, and are additionally highlighted as special collections</i>	2026	2025	2025-26	2024-25	% change
Children's Non-English Language Materials*	665	753	12,715	9,062	40%

Teen Circulation - Subtotals	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Teen Fiction Physical: PLD	436	397	3,436	3,508	-2%
Teen Fiction Physical: Bookmobile	4		4		
Teen Fiction Digital^^	428	421	5,157	5,898	-13%
Teen Fiction Subtotal	868	818	8,597	9,406	-9%
Teen Nonfiction Physical: PLD**	18	0	230		
Teen Nonfiction Physical: Bookmobile**	0		0		
Teen Nonfiction Digital	18	19	226	253	-11%
Teen Nonfiction Subtotal	36	19	456	253	80%
Teen Audiobook Physical: Bookmobile**	0		0		
Teen Audiobook Digital	582	481	6,803	6,684	2%
Teen Audio Media Subtotal	582	481	6,803	6,684	2%

Teen Circulation - TOTAL	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Teen Physical Content: PLD	454	397	3,666	3,508	5%
Teen Physical Content: Bookmobile	0		0		
TOTAL All Teen Physical Content	454	397	3,666	3,508	5%
Teen Digital Content	1,028	921	12,186	12,858	-5%
TOTAL All Teen Content	1,482	1,318	15,852	16,366	-3%

Adult Circulation - Subtotals	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Adult Fiction Physical: PLD	2,907	3,075	31,536	28,047	12%
Adult Fiction Physical: Bookmobile**	0		9		
Adult Fiction Digital	2,886	2,839	36,437	41,536	-12%

Adult Fiction Subtotal	5,793	5,914	67,982	69,583	-2%
Adult Nonfiction Physical: PLD	1,333	1,629	15,121	16,937	-11%
Adult Nonfiction Physical: Bookmobile**	1		14		
Adult Nonfiction Digital	697	754	9,176	11,589	-21%
Adult Non-Fiction Subtotal	2,031	2,383	24,311	28,526	-15%
Adult Magazine Digital	1,073	1,024	12,446	10,693	16%
Adult Magazine Subtotal	1,073	1,024	12,446	10,693	16%
Adult Audiobook Physical: PLD	7	100	626	1,129	-45%
Adult Audiobook Physical: Bookmobile**	0		0		
Adult Audiobook Digital	6,676	5,569	80,562	79,789	1%
Adult Music Physical	103	48	731	1,275	-43%
Adult Music Digital	37	81	634	915	-31%
Adult Audio Media Subtotal	6,823	5,798	82,553	83,108	-1%
Adult Movies and BluRays Physical: PLD	417	521	4,773	6,270	-24%
Adult Movies and BluRays Physical: Bookmobile**	0		0		
Adult Video Games Physical	392	431	4,484	4,362	3%
Adult Visual Media Physical TOTAL	809	952	809	952	-15%
Adult Visual Media Digital	242	498	242	498	-51%
Adult Visual Media Subtotal	1,051	1,450	1,051	1,450	-28%
Adult Library of Things (LOTs): PLD	132	81	1,154	1,130	2%
Adult Library of Things (LOTs): Bookmobile**	4		16		
State Parks Pass: PLD	97	92	941	703	34%
Total Adult Library of Things (LOTs)	233	173	2,111	1,833	15%

Adult Circulation - TOTAL	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Adult Physical Content: PLD	5,388	5,977	59,366	59,853	-1%
Adult Physical Content: Bookmobile	5		39		
TOTAL ALL Adult Physical Content	5,393	5,977	59,405	59,853	-1%
Adult Digital Content	11,611	10,765	142,238	150,831	-6%
TOTAL All Adult Content	17,004	16,742	201,643	210,684	-4%

Adult Circulation: Non-English Materials	June	June	FY-T-D	FY-T-D	FY-T-D
<i>*These stats are accounted for in the sections above, and are additionally highlighted as special collections</i>	2026	2025	2025-26	2024-25	% change
Adult Non-English Language Materials*	105	177	1,461	1,426	2%

All Circulation - TOTAL	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Total Circulation Physical: PLD^^	19,331	20,822	225,658	220,303	2%
Total Circulation Physical: Bookmobile**	60		762		

Total Circulation Digital^^	14,723	13,637	179,007	191,616	-7%
Total All Circulation^^	34,114	34,459	405,427	411,919	-2%

Online Database Usage	June	June	FY-T-D	FY-T-D	FY-T-D
<i>Funded by Placentia Library District</i>	2026	2025	2025-26	2024-25	% change
ABC Mouse	3,409	1,916	34,772	19,738	76%
Novelist Plus	22	62	643	1,765	-64%
Novelist Select	1,525	1,961	19,533	27,241	-28%
Scholastic Teachables	173	52	1,130	991	14%
TOTAL PLD DATABASE USAGE	5,129	5,357	56,078	67,819	-17%

Online Database Usage	June	June	FY-T-D	FY-T-D	FY-T-D
<i>Funded by California State Library</i>	2026	2025	2025-26	2024-25	% change
Britannica	9	26	235	469	-50%
ProQuest	0	1	69	89	-22%
ProQuest Culture Grams	3	3	43	39	10%
Teaching Books for Libraries	388	1,034	4,080	5,518	-26%
National Geographic Kids (Gale)	22	7	86	109	-21%
Gale in Context: Environmental Studies	0	0	5	11	-55%
Gale Interactive: Science	10	17	74	104	-29%
Alexander Street^	0	0	4	7	-43%
PebbleGo Science K-2	8	0	44	23	91%
TOTAL CSL DATABASE USAGE	440	1,088	4,640	6,930	-33%
TOTAL ALL DATABASE USAGE	5,569	6,445	60,718	74,749	-19%

**New statistic for FY 25-26

^Mathematically, division by zero is invalid

^^Formula revised to reflect correct data for FY2024-2025

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES**TO:** Jeanette Contreras, Library Director**FROM:** Yesenia Baltierra, Assistant Library Director**SUBJECT:** Children's Services Report for June 2026**DATE:** July 27, 2026

Number of Programs by Type	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Storytime	0	5	73	105	-30%
Children's Programs	7	9	76	100	-24%
Hangar	3	4	52	30	73%
Teen Programs	2	2	23	28	-18%
Self-Directed	4	5	50	39	28%
Outreach	4	1	42	33	27%
TOTAL Children/Teen	20	26	316	335	-6%

Program Attendance by Type	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Storytime	0	268	3,820	4,783	-20%
Children's Programs	767	1,149	6,777	7,175	-6%
Hangar	25	78	603	427	41%
Teen Programs	16	13	238	178	34%
Self-Directed	878	877	2,575	2,572	0%
Outreach	178	246	3,021	2,094	44%
TOTAL Children/Teen	1,864	2,631	17,034	17,229	-1%

The Hangar Makerspace	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Hangar Activity Hour Visits	411	240	3,507	2,694	30%

ACHIEVEMENTS

- Daisy Badge and Damean Sanz conducted outreach and led a presentation at Melrose Elementary to promote the Summer Reading Program on June 1.
- Daisy Badge planned and conducted Lunch at the Library on June 24.
- Mayli Apontti facilitated Read to the Dogs on Monday, June 1.

- Mayli Apontti and Daisy Badge planned and conducted a storytime, craft, and mini library tour for the Tynes TK class visit on June 3. Lori Worden also assisted with the storytime and mini tour portion.
- Mayli Apontti facilitated the Ina Buckner: Sunshine Storyteller program on June 19.
- Alex Aguirre planned and conducted PTAC on June 4 and 18.
- Alex Aguirre planned and set up crafts for the Hangar for the month of June.
- Alex Aguirre planned and conducted Creating with Cricut on June 21.
- Alex Aguirre planned and set up the Summer Reading Scavenger Hunt
- Damean Sanz and Alex Aguirre conducted outreach and led a presentation at Melrose Elementary to promote the Summer Reading Program on June 2
- Damean Sanz and Yomara Solis conducted outreach with the bookmobile at Kraemer Park for the 5k run event on June 27.
- Damean Sanz and Yomara Solis conducted outreach with the bookmobile at LOT 318 Gomez on June 30.

MEETINGS

- June 3, Margaret Hatanaka attended the City/Library meeting where upcoming programs, including the Library's July 11 To Backpacks and Beyond program, were discussed.

PROFESSIONAL DEVELOPMENT

- Damean Sanz attended the LOT 318 Planting Roots celebration on June 6.
- Damean Sanz and Gregory Chavez conducted a backpack pick up on June 13 for our Backpacks and Beyond Event

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Jeanette Contreras, Library Director

FROM: Yesenia Baltierra, Assistant Library Director

SUBJECT: Adult Services Report for June 2026

DATE: July 27, 2026

MONTHLY STATISTICS

Number of Programs by Type	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Adult Programs	5	4	49	36	36%
History Room	0	0	8	8	0%
Literacy	34	29	400	402	0%
General Interest	1	1	5	4	25%
Self-Directed	2	2	23	15	53%
TOTAL Adult	42	36	485	465	4%

Program Attendance by Type	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Adult Programs	70	35	480	393	22%
History Room	0	0	514	634	-19%
Literacy	212	510	3,362	3,715	-10%
General Interest	473	350	1,128	408	176%
Self-Directed	604	381	1,517	1,012	50%
TOTAL Adult	1,359	1,276	7,001	6,162	14%

History Room Activity	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
History Room Visitors	20	4	66	42	57%
Memory Lab Appointments	13	10	125	112	11.61%

Volunteer Hours	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
History Room	0	0	0	0	0%
PLFF	321.78	258.5	2,631	3,216	-18%
General Library	78.25	150.75	4,098	1,171	250%
Adult Literacy	306	281.25	4,166	4,166	0%
PTAC	25.25	17.75	387	149	160%
Teen Volunteers	396.28	436.25	1,976	2,016	-2%
Total Volunteer Hours	731.28	1144.5	8,707	10,717	-19%
FTE Equivalent	4.22	6.60	50.23	61.83	-19%

Literacy	FY-T-D	FY-T-D	FY-T-D
	2025-26	2024-25	% change
Adult Literacy Students	43	33	30%
Adult ESL Students	37	90	-59%
Adult Literacy Tutors	45	37	22%
Adult ESL Tutors	34	84	-60%

ACHIEVEMENTS

- Ruchika Sharda facilitated Literacy Reads – Beg. Book Club on June 3, 10, 17.
- Sally Federman facilitated Literacy Reads – Int. Book Club on June 2, 9, 16, 23.
- Ruchika Sharda coordinated Read, Write, Speak Club on June 5, 12, 19, 26.
- Ruchika Sharda facilitated Financial Literacy on June 24.
- Laurel Dennis and Jullie Bence facilitated ESL Conversation Class at the Whitten Center Tuesdays and Thursdays on June 2, 4, 9, 11, 16, 18, 23, 25.
- Laurel Dennis and Ruchika Sharda facilitated ESL Conversation Class at PLD Tuesday afternoons and Thursday mornings on June 2, 4, 9, 11, 16, 18, 23, 25.
- Sally Federman facilitated Citizenship class on June 4, 11, 18, 25.
- Sally Federman facilitated a Learner Discussion on June 8.
- Sally Federman, Ruchika Sharda, Amanda Lee facilitated a Tutor In-Service on June 16.
- Tim Balen coordinated the Science Fiction, Fantasy & Graphic Novel Book Club, held as part of One Book, One Coast, on June 11.
- Tim Balen coordinated a Garden Paint Night on June 18.
- Tim Balen coordinated a Garden Game Night on June 23.
- Tim Balen coordinated the 2026 Reading Program: Your Next Chapter in June.

- Tim Balen coordinated setup and promotion of the American Red Cross Blood Drive, collaborating with City of Placentia and American Red Cross staff in June, to prepare for the blood drive set to be held in the Placentia Library's Community Meeting Room in June.
- Natalie McCard held Adult Book Club on June 9. Participants read the novel *The Girl from Greenwich Street* by Lauren Willig.
- Natalie McCard hosted Get Hooked! Crochet and Knitting Circle on June 20 in the Community Meeting Room.

MEETINGS

- On June 17, Sally Federman attended a CLLS Networking meeting. Discussion was about the possibility of ESL being included in ABE funds. Questions that were raised were whether the definition of an adult learner would change and whether the Roles and Goals would change, and how would literacy programs include ESL with their current funding. We will not know until after the state budget is passed whether ESL will be included in ABE. If it is, Allyson, Julianna and Lisa will provide answers to the questions we raised.
- On June 3, Michelle Meades attended the City/Library meeting. We discussed upcoming programs.

PROFESSIONAL DEVELOPMENT

- Tim Balen attended the 2026 American Library Association (ALA) Conference in Chicago, held June 26-29, 2026. The conference discussed emerging topics in libraries, including responsible using of artificial intelligence (AI), cultivating an outdoor library space, and making libraries accessible and welcoming to all.



Page intentionally left blank

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Jeanette Contreras, Library Director

FROM: Yesenia Baltierra, Assistant Library Director

SUBJECT: Technology and Website Report for June 2026

DATE: July 27, 2026

MONTHLY STATISTICS

Computer and Wi-Fi Usage	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Children Computer Usage	256	325	3,225	3,868	-17%
Children AWE Learning Usage	477	616	7,010	5,077	38%
Teen Computer Usage	45	15	523	904	-42%
Adult Computer Usage	984	930	11,790	10,942	8%
Total Computer Usage	1,762	1,886	22,548	20,791	8%
Wi-Fi Usage	1,795	1,764	22,098	19,415	14%
Guest Passes	103	88	1,001	914	10%

Website Traffic	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Website visits	35,870	38,779	307,252	248,720	24%
Page Hits	23,256	55,055	408,980	401,799	2%
Users	17,012	32,546	235,212	185,899	27%
Placentia Library Online Catalog Usage	4,705	3,255	58,942	34,927	69%

App Usage	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
App Downloads	126	101	1,010	816	24%
App Launches	3,409	1,950	29,249	17,884	64%
Searches	2,614	3,754	32,114	104,147	-69%
Requests Placed	584	322	5,127	2,609	97%
Renewals Done	891	463	9,207	5,241	76%
App Catalog Usage	3,198	4,076	37,241	108,591	-66%

Technology Updates

Self-Registration / Online Applications: Self-Registration has been completed, fully tested, and is ready for broader public launch. Technology work is complete at this stage, with the next phase pending marketing coordination for public-facing rollout and promotion.

BLUEcloud Circulation / Front Desk Resilience: BLUEcloud Circulation is configured and ready for mainstream backup use at the front desk. The system is prepared to support circulation continuity during Horizon/Citrix disruptions, with broader adoption pending full staff training opportunities.

Bookmobile Technology and Horizon Support: Continued support for Bookmobile circulation workflows, including ongoing policy discussions, internal process changes, and Horizon configuration planning. Additional work will be needed to rebuild or adjust Horizon policies so holds, checkout rules, renewal periods, and related workflows align with the desired Bookmobile service model.

Horizon / Borrower Type Cleanup: Completed a significant amount of Horizon cleanup, including borrower age updates, borrower type corrections, and patron purge-related data cleanup. Additional statistics cleanup and automation work remain pending based on vendor-supported query development and available internal staff support time.

Board Report and Statistics Automation: Continued work toward improving Board report statistics and reducing manual report handling. Software for improved statistics management is included in the budget, with future implementation planned through LibInsights. Existing and new reporting processes will run in parallel until the new process is fully tested, validated, and ready for regular use.

DocAccess / Website Accessibility: DocAccess has been fully deployed. Current focus is shifting toward staff training for document processing, accessibility management, and troubleshooting public support requests related to website accessibility and document remediation.

Technology Strategic Planning: Began development of a five-year Technology Strategic Plan for 2027–2031. The draft plan identifies major technology lifecycle needs, infrastructure planning, software systems, cybersecurity, public computing, staff equipment, phones, POS, security gates, meeting room AV, Bookmobile connectivity, E-Rate planning, and long-term technology priorities.

Infrastructure, Endpoint, and Security Maintenance: Continued routine endpoint, public PC, server, and security maintenance. Work included Deep Freeze updates, Windows 11 preparation/deployment, security patching, antivirus management, hardware troubleshooting, and ongoing equipment replacement planning.

Public PC / Staff Equipment Support: Continued configuration, purchasing, and deployment support for staff workstations, public computers, Bookmobile laptops, administrative printers, and new fiscal year technology equipment needs.

E-Rate and Budget Planning: Continued E-Rate project management and FY26–27 technology budget preparation. Work included equipment quotes, purchasing coordination, security camera planning, firewall/security review, and preparation for upcoming network, Wi-Fi, and infrastructure needs.

Vendor and Contract Coordination: Continued vendor coordination with SirsiDynix, Bibliotheca, SOLUS, Springshare,, Dell, DocAccess, printer vendors, recycling vendors, and other service providers. Work

included quote review, purchasing support, contract discussions, project planning, and system support follow-up.

Summary

During June, IT Consultant continued to balance daily operational support with several major system improvement and planning projects. Self-Registration is now fully tested and ready for broader public launch, with the next phase pending marketing coordination. BLUEcloud Circulation is also ready for mainstream backup use, with broader deployment pending staff training opportunities.

A major focus remained on Horizon cleanup, borrower type corrections, age-based updates, and patron purge-related data cleanup. These efforts improve data accuracy, reduce manual correction, and support cleaner reporting. Bookmobile technology support also remained active, as ongoing policy discussions and workflow changes will require additional Horizon policy configuration to align holds, checkout rules, renewals, and circulation practices with the desired service model.

DocAccess has been fully deployed, moving the project into the staff training and operational support phase. Work also continued on Board report statistics modernization, with future LibInsights implementation planned and parallel reporting expected until the new process is fully vetted. In addition, IT Consultant began drafting a five-year Technology Strategic Plan for 2027–2031 to guide long-term replacement cycles, infrastructure planning, cybersecurity, public computing, software systems, and major technology initiatives.

Routine operations also continued throughout the month, including security patching, Deep Freeze updates, Windows 11 deployment work, equipment quotes and purchasing, E-Rate planning, vendor meetings, and ongoing support for public and staff technology systems.

Upcoming Items / Next Steps

EB1- room reservations and event bookings: Deploy mobile app and web app service for better patron experiences for booking/ reserving study rooms, study pods, and meeting spaces, and even registration.

Staff Scheduling software: Deploy a cloud-based scheduling system for staff work schedule management and tracking.

Self-Registration Public Rollout: Coordinate with Marketing on broader public launch timing, communications, and promotion.

BLUEcloud Circulation Staff Training: Schedule full staff training opportunities and begin controlled mainstream use as a backup circulation workflow.

Bookmobile Horizon Policy Rebuild: Continue internal policy discussions and begin the larger Horizon configuration work needed to align Bookmobile holds, checkout policies, renewals, and related circulation workflows.

Horizon Cleanup and Automation: Continue borrower type, statistics, and data cleanup work as vendor query support and internal staff time allow.

LibInsights / Board Report Statistics: Begin implementation planning for LibInsights and continue parallel reporting until the new process is tested, validated, and ready to replace current methods.

DocAccess Staff Training: Expand staff training for document processing, accessibility management, and public support request troubleshooting.

Technology Strategic Plan: Continue development of the 2027–2031 Technology Strategic Plan, including budget estimates, lifecycle replacement schedules, and priority project planning.

FY26–27 Technology Purchasing and Planning: Finalize new fiscal year equipment quotes, POs, hardware replacement planning, E-Rate coordination, and priority technology purchases.

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Jeanette Contreras, Library Director

FROM: Yesenia Baltierra, Assistant Library Director

SUBJECT: Customer Service Report for June 2026

DATE: July 27, 2026

Attendance	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Number of Days Open	30	30	347	325	7%
Number of Hours Open	278	271	3,170	2,958	7%
Attendance	23,285	22,158	250,919	235,504	7%

Card Holders	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Child Card Holders	13,121	16,580	199,273	177,280	-21%
Teen Card Holders	2,919	4,798	56,464	52,263	-39%
Adult Card Holders	43,171	52,497	593,910	555,730	-18%
Total Card Holders	59,211	73,875	849,647	785,273	-20%
New Patron Registration	387	565	5,657	5,150	10%
New Virtual Library Cards	26	189	2,100	1,589	32%

Information Desk Activity	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Reference Questions -- in person	3,102	2,709	29,410	24,609	20%
Reference Questions -- telephone	733	582	6,722	6,383	5%
Reference Questions -- email/chat	31	3	90	69	30%
Total Reference Questions	3,866	3,294	36,222	31,061	17%
Study Room Usage	395	305	2,996	2,682	12%
PODs	197	170	2,241	1,065	110%
OLE Space	2,109		9,724		

*New Data FY25/26

Passport Activity	June	June	FY-T-D	FY-T-D	FY-T-D
	2026	2025	2025-26	2024-25	% change
Passports Processed	329	621	4,698	6,082	-23%
Photos Processed	229	452	3,308	4,384	-25%

ACTIVITIES

- Angie and Iesu processed 687 new books.
- Yomara mailed 55 billing notices.
- Meeting room was used by 4 outside renters: Kelsey Calhoun, Broadmoor HOA, Corte Vista HOA and Shannon Grimsely.
- Meeting Room was used 34 times for library related activities/programs.
- Meeting Room was used by 1 library partner: Placentia Library Friends Foundation.
- Staff filled 482 requests from the pull list.
- Staff pulled 160 expired holds from the request shelf.

MEETINGS

- Support Services meeting held on June 16th 2026.

PROFESSIONAL DEVELOPMENT

- None

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Library Board of Trustees

FROM: Jeanette Contreras, Library Director

SUBJECT: Consideration of an Alternative Date for the September Board Meeting

DATE: July 27, 2026

BACKGROUND

The Board's regular meeting calendar identifies September 28 as the date for the September Board meeting. Due to a scheduling conflict affecting the Board President's availability, staff is requesting that the Board consider rescheduling the meeting to an alternative date in September. Rescheduling the meeting will allow the Board President to preside over the meeting while ensuring the Board can conduct its regular business without unnecessary delay.

Approving an alternative meeting date will accommodate the Board President's schedule while maintaining the Board's ability to address regular business during the month of September. The proposed change will also ensure timely consideration of agenda items requiring Board action and minimize disruption to the Board's meeting schedule.

To accommodate the scheduling conflict, staff has identified the following alternative meeting dates for the Board's consideration:

- Wednesday, September 16
- Thursday, September 17
- Monday, September 21

RECOMMENDATION

Actions to be determined by the Library Board of Trustees.



Page intentionally left blank

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Library Board of Trustees

FROM: Jeanette Contreras, Library Director

SUBJECT: Authorization to Engage a Project Manager for the HVAC Screening Project

DATE: July 27, 2026

BACKGROUND

The District is planning improvements to screen existing rooftop HVAC equipment. The project is intended to improve the building's appearance while ensuring compliance with applicable building codes, design standards, and operational requirements.

Due to the technical coordination required among design professionals, contractors, and District staff, a project manager is recommended to oversee the project from design through construction completion.

The project manager will serve as the District's representative and will be responsible for:

- Coordinating project planning and scheduling.
- Managing communication among consultants, contractors, and District staff.
- Assisting with procurement and consultant selection, as needed.
- Overseeing design development and construction documents.
- Monitoring project budget and schedule.
- Coordinating permitting and agency review.
- Providing construction administration and project closeout services.
- Reporting project progress to District staff and Library Board, as appropriate.

Engaging a project manager will help ensure the project is delivered efficiently, minimize potential delays, maintain budget control, and provide consistent oversight throughout all phases of the project.

The Library Board may:

1. Approve the recommended authorization.
2. Direct staff to modify the scope of services.
3. Decline to authorize project management services and provide alternative direction.

Authorizing staff to engage a qualified project manager will provide the professional oversight necessary to successfully complete the HVAC Screening Project while maintaining effective coordination, schedule management, and budget control.

Attachment A is the proposal from H4CM.

RECOMMENDATIONS

1. Adopt a motion authorizing staff to engage and work with a qualified project manager for the HVAC Screening Project and authorize the Library Director, or designee, to execute agreements and related documents necessary to implement the project, consistent with the approved project budget; and,
2. A roll call vote.

July 21, 2026

Placentia Library District
Jeanette Contreras, Library Director
411 E. Chapman Avenue
Placentia, Ca 92870
(714) 528-1906



REF: FEE PROPOSAL FOR CONSTRUCTION MANAGEMENT SERVICES FOR THE
PLACENTIA LIBRARY DISTRICT HVAC MECHANICAL SCREENING PROJECT

Dear Ms. Contreras,

Per the Placentia Library Districts (PLD) request on Wednesday, July 15, H4CM, Inc. is pleased to provide the attached fee schedule to perform construction management services for the above referenced project. The scope of services will include, but not limited to, the following:

- Coordination and review meetings for Contractors RFP proposals
- Constructability Review of existing plans
- Review / processing of all construction submittals and RFI's
- Review / processing of all pay applications and change orders
- Bi-Weekly Coordination Meetings which will be run by Mr. Hunt and will include bi-weekly agendas and bi-weekly minutes.
- As-needed site review meetings

The activities listed above will be performed until the budget has been exhausted, at which time PLD and H4CM will discuss the need for additional services.

If the attached fee schedule below is acceptable, please process a contract work order for the listed construction management services to continue through the completion of the project.

If you or your team have any questions or comments, please do not hesitate to contact me at your earliest convenience.

Sincerely,

A handwritten signature in blue ink that reads 'Adam Hunt'.

Adam Hunt, CCM
Chief Executive Officer
ahunt@h4cm.com
(949) 526-1027

Fee Schedule



PLD - HVAC Mechanical Screening				
Activity	Working Days 61	Adam Hunt - Sr. CM Hours	Rates	Total Cost
Construction Month 01	22	44	\$ 220.00	\$ 9,680.00
Construction Month 02	18	36	\$ 220.00	\$ 7,920.00
Construction Month 03	21	42	\$ 220.00	\$ 9,240.00
Total Hours:		122	Total Cost:	\$ 26,840.00

Assumptions:

1. Fee schedule assumes 122 hours (or roughly 3 months at 10 hours / week) for preconstruction and construction activities as needed.

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Library Board of Trustees

FROM: Jeanette Contreras, Library Director

SUBJECT: **Authorization for Library Staff to Attend the California Library Association Conference in Riverside, October 22-24, 2026.**

DATE: July 27, 2026

BACKGROUND

The California Library Association (CLA) Annual Conference is the premier statewide professional development event for California library professionals. The conference provides opportunities to learn about emerging trends, innovative programs, best practices, and evolving library services while fostering collaboration and networking among library professionals from throughout the state.

The theme of this year's conference, "**Library Evolution**," focuses on how libraries continue to adapt to changing community needs, with technology and AI leading the way while library professionals continue to add value to the services provided to our communities.

In addition to attending conference sessions, two District staff members have been selected to present a conference session highlighting the District's innovative programs, services, and best practices. Their selection as presenters reflects professional recognition of the District's leadership and provides an opportunity to share successful initiatives with library professionals statewide while showcasing the District's commitment to excellence and innovation.

Attachment A is a copy of Staff's Program Proposal for the CLA conference.

RECOMMENDATIONS

1. Authorize District staff to attend the California Library Association Annual Conference in Riverside, California, and approve the associated travel and conference expenses in accordance with District policy; and,
2. A roll call vote.

Program Proposal

- Program Title: The Hangar Makerspace: From High Tech to Hands On – Building a Community Focused Maker Experience
(25 words maximum)
- Program Type: Concurrent Program
- Program Track: Programming
- Program Description: This program discusses the evolution of The Hangar Makerspace at the Placentia Library District as it shifts from a model that utilized highly specialized equipment to a family-oriented model that incorporates elements such as weekly crafts, sensory play, community interaction, and group instruction. Learn about the development and implementation of programs such as the Hangar Open Hours, the Maker Labs! Cosplay Corner series, Adult Craft Night, and more. Topics of discussion include how changes to the Makerspace have positively affected attendance numbers, creating age specific programs for children, teens, and adults, sensory play's role in a maker environment, community enthusiasm for making, and more.

If your program is selected, this description will be used in the conference program.
(150 words maximum)

- Connection to Conference Theme: Our program relates to the theme of Tech Driven, Values Led through the evolution of our makerspace, The Hangar, in response to community use and feedback. The Hangar has moved away from focusing on highly specialized technological equipment and individualized instruction to a model that also incorporates new elements such as sensory play, free-use craft opportunities, weekly themed craft activities, and specialized monthly programs. At the same time, The Hangar continues to provide a space for group instruction, providing community members with hands on experience in using various specialized equipment, such as a sewing machine or Cricut cutting machine, at no cost. Together, The Hangar provides practical programming for all ages, inclusive environments for making and creating, as well as instruction in the use of emerging technologies to better serve our community's growing interest in making and crafting.
How does your program relate to the conference theme "Library Evolution: Tech Driven, Values Led"?
(150 words maximum)
- Presenter Qualifications: Alejandro Aguirre holds an MA from Long Beach State University and is currently enrolled in the MLIS program at San Jose State University.

Alejandro Aguirre has developed and implemented a variety of makerspace programs for all ages including a cosplay-making program and a Cricut program and currently oversees The Hangar Makerspace at the Placentia Library District. He was awarded the 2025 Employee of the Year Award at the Placentia Library due in part to his efforts in revitalizing the Hangar Makerspace. His special interests include making replica costumes and props using EVA foam and attending specialty themed conventions such as San Diego Comic Con and Star Wars Celebration.

Natalie McCard holds a MLIS degree from San Jose State University and is interested in makerspace technology and home crafters. She has developed and implemented a variety of craft focused programs for adults and teens in response to community interest and needs.

What experience, education or interest qualifies the presenter(s) to present on this topic?

(250 words maximum)

- Intended Library Type(s): Public libraries
- Intended Audience(s): Librarians and paraprofessionals.
- Intended Age Group(s): All ages
- Topic Tags: Makerspace, Family Programs, Programming, Recreation, Creator
- Is this proposal being submitted as part of the Special Interest / Ethnic Caucus programming invitation for Thursday, October 22? No



Page intentionally left blank

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Library Board of Trustees

FROM: Jeanette Contreras, Library Director

SUBJECT: Legislative Updates from Trustee Nelson

DATE: July 27, 2026

BACKGROUND

Trustee Nelson will provide an update on recent legislative activities and CSDA initiatives, including information relevant to the District and the special district community. The update may include:

- State and federal legislative proposals affecting special districts.
- Budget and funding initiatives.
- Regulatory and policy developments.
- CSDA legislative priorities and advocacy efforts.
- Highlights from recent CSDA communications, meetings, webinars, conferences, or committee activities.
- Emerging issues, best practices, and resources available to special districts.
- Other matters of interest to the Board.

The legislative and CSDA update is presented for informational purposes. No Board action is requested unless the Board wishes to provide direction regarding legislative advocacy, participation in CSDA initiatives, or other related matters.

Attachment A is a copy of CSDA's 2026 Mid-Year Legislative Report.



**California Special
Districts Association**
Districts Stronger Together

Significant Legislative
Highlights

Bill Report

2026 Mid-Year Legislative Report



Photo Credit: Stephen Leonardi

Disclaimer: This publication is provided for general information and is not offered or intended as legal advice. Readers should seek the advice of an attorney when confronted with legal issues and attorneys should perform an independent evaluation of the issues raised in these materials.



2026 Mid-Year Legislative Report

Photo Credit: Nick Verlice

Table of Contents

Significant Legislative Highlights Page 2

Bill Report Page 15



**California Special
Districts Association**

Districts Stronger Together

2026 MID-YEAR LEGISLATIVE REPORT: *The Voice of Special Districts*

In the second year of the 2025-2026 Legislative Session, the California State Legislature introduced and CSDA reviewed 2,178 measures. CSDA's Legislative Committee adopted positions on 1,475 bills and other measures, including 235 priority positions, such as sponsor/co-sponsor, support, support if amended, oppose, oppose unless amended, concerns, and neutral positions following amendments. CSDA's 2026 advocacy priorities are steadfast:

- **Protecting Local Revenue**
- **Supporting Infrastructure Essential to Affordable Housing**
- **Ensuring Equitable Access to Funding**

The California State Legislature's Summer Recess, beginning upon adjournment on July 2, 2026, marks the deadline for each house to pass bills out of their respective policy committees. The Legislature will return on August 3, 2026, and session will end August 31, 2026. Governor Gavin Newsom will then have one month to sign or veto any bills that reach his desk.

Especially important measures on which CSDA has engaged on behalf of our more than 1,000 special district members include:

California High-Speed Rail Authority 2026 Business Plan: Tax increment financing district proposal –

- CSDA, along with other local government association stakeholders, expressed opposition to the California High-Speed Rail Authority's 2026 Business Plan. Specifically, CSDA and stakeholders opposed the Authority's pursuit of legislative action that would grant the Authority the ability to create tax increment financing districts without the consent of the affected taxing entities (e.g., special districts and other local governments). CSDA conveyed opposition to any such proposal that would have diverted growth in property tax revenue to the project without the express, meaningful, and freely-given consent of the affected taxing entities. At this time, the proposal has not been incorporated into legislation.

SB 992 [Niello] County auditors: special districts: annual audit exceptions –

- CSDA has sponsored this legislation in partnership with the California State Association of County Auditors to provide relief to special districts with smaller annual budgets. The bill would extend a sunset associated with alternatives to an annual audit requirement; qualifying special districts with not more than \$250,000 in annual revenue would be permitted to use agreed-upon procedures agreements until January 1, 2037. The \$250,000 limit is an increase over the prior \$150,000 limit. Special districts with annual revenues not more than \$50,000 that had been relying on annual financial compilations for five consecutive years to fulfill their annual audit obligation would also now be



California Special Districts Association

Districts Stronger Together

permitted to continue using financial reviews or agreed-upon procedures engagements, rather than having to pivot to a traditional audit.

ACR 161 [Addis] Special Districts Week –

- CSDA sponsored this resolution to continue to spotlight the value of the essential local services provided by special districts.
 - The resolution proclaimed the week of April 5, 2026, to April 11, 2026, to be Special Districts Week.
 - This resolution builds on resolutions from previous years, in which the Legislature had similarly encouraged all Californians to be involved in their communities and be civically engaged with their local government.

Local Revenue:

CSDA has worked to protect special district revenues, supporting legislation that promotes fiscal stability and safeguards public agencies from costly litigation, while opposing legislation which would reduce needed funding and local control.

- **AB 122 [Assembly Budget Committee] Taxation and SB 122 [Senate Budget and Fiscal Review Committee] Taxation** - CSDA opposed these budget trailer bills, unless amended, based on their inclusion of a provision that would require the payment of sales and use taxes in connection with the purchase of digital prewritten software. Special districts will be required to pay these sales and use taxes when purchasing software for their agencies. Unlike cities and counties, special districts do not generally receive sales and use tax revenue, so special districts are uniquely harmed among local governments by being obligated to pay these taxes. While the bills contain exemptions for certain types of software and for certain purchasers of software, these exemptions do not broadly or always apply to special districts.
- **AB 2180 [Ward] Local government: Proposition 218 Omnibus Implementation Act: proportional cost of service** - Allows local agencies, for the purpose of calculating property-related fees and charges to comply with Proposition 218, to demonstrate the proportional cost of service to the parcel with any method that reasonably allocates the cost of providing service to all parcels. Local agencies must substantiate the allocation with historic, existing, estimated, or projected data that reasonably captures the cost of the service provided. CSDA is supporting the measure.
- **AB 2214 [Jackson] Government finance: deposits** - Would create the Community Reinvestment Account within the Local Agency Investment Fund. The account would provide loans for small businesses and first-time homebuyers. Funding for this account would come from the Pooled Money Investment Account – the bill directs the California State Treasurer to transfer \$4 billion from the Pooled Money Investment Account to the Community Reinvestment Account.



California Special Districts Association

Districts Stronger Together

- **Key Legislative Success: failed to advance in the Assembly.**
- **[SB 922 \[Laird\] Vehicles: local agency charges: use of streets or highways](#)** - This bill clarifies that local governments may recover the cost of street maintenance and repair caused by public service operations, such as waste hauling, through service-related fees and charges. CSDA is supporting this measure.
- **[AB 2640 \[Hadwick\] Commission on State Mandates: state mandates](#)** - Allows school districts and local agencies to offset any decreases to a pending mandate reimbursement claim from any unpaid reimbursement claims attributed to that local agency or school district, whether appropriated or not, to the extent that sufficient unpaid reimbursement claims exist. This would only apply to claim adjustments that occur after January 1, 2027. CSDA is supporting this measure.

Housing, Permitting and Development Related Fees:

CSDA continued to fight the proliferation of legislative measures restricting local agencies' ability to fund and build infrastructure essential to new housing. CSDA is actively working to educate legislators and their staff on the importance of the role that special districts play in meeting the needs of growing affordable, equitable communities and the effect of state laws on local resources and operations, including development impact fees, the Quimby Act, post-entitlement permitting, and connection and capacity charges. Bills of particular interest to CSDA members include:

- **Governor's Trailer Bill Proposal to eliminate certain Development Related Fees (DRF): [RN2614486 v3](#)** - Eliminates a range of DRFs, charges and other revenue vehicles for certain affordable housing projects that are subsidized by the state. While the proponents stated that it is only directed at cities and counties, CSDA offered amendments to clarify that the proposal will not apply to special districts' fees.
 - **Key Legislative Success: CSDA's concerns were resolved in the as-introduced version of this proposal ([AB 179 \[Committee on Budget\] Housing](#)).**
- **[AB 748 \[Harabedian\] Single-family and multifamily housing units: preapproved plans](#)** - Among other things, this measure would require a city or county to post preapproved single-family or multifamily residential housing plans on the agency's website and approve such applications ministerially within 30 days. CSDA and its partners have requested amendments to include an admonition on the same website as the pre-approved plans to contact other service providers that will be providing services to those developments, such as special districts.



**California Special
Districts Association**

Districts Stronger Together

- **AB 1710 [Carrillo] Housing developments: ordinances, policies, and standards** - Among other things, this measure would extend the “vesting” rights that apply to certain local agency reviews of housing developments to include materials requirements and post entitlement permit standards. Additionally, it would also extend the “reasonable person” standard to public agency determinations of whether a housing development project is consistent, compliant, and in conformity with applicable plans, policies, and ordinances for purposes of the Permit Streamlining Act (PSA). CSDA and its partners have requested amendments to mitigate potential conflicts with federal, state and regional requirements.
- **AB 1751 [Quirk-Silva] Missing Middle Townhome Ownership Act** - Among other things, this bill authorizes a development proponent to submit an application for a townhome housing development project that is subject to a prescribed ministerial approval process if the development complies with certain procedural requirements and satisfies specified objective planning standards. The bill would also require a local agency to ministerially consider, without discretionary review or a hearing, a parcel map or a tentative and final map for a townhome development project that meets all specified requirements, with some limited exceptions.
- **AB 1997 [Lee] Land use: housing development approvals: timelines and processes** - This bill requires approval or disapproval of a housing development project within 30 days from the date of certification by the lead agency of the Environmental Impact Report (EIR), if the EIR is prepared pursuant to specific provisions of CEQA, if certain other conditions are met regarding income and affordability. Earlier versions required a city or county with a population of 250,000 or more to assign a project development director to a project that was expected to cost more than \$10,000,000 and assign a lead inspector to coordinate each inspection required of the housing project. This provision was successfully removed. Additionally, prior versions of this measure also prohibited a plan, entitlement, or permit that had been approved by a previous local utility or agency from being overturned or revised by a subsequent utility or agency, unless the development proponent made a material change to the project. This provision was also successfully removed.
 - **Key Legislative Success: major concerns resolved.**
- **SB 1014 [Grayson] Development projects: preliminary estimate of required improvements: onsite and offsite improvements** - Among other things, an applicant for a housing development may request a list of the types of any onsite or offsite improvements that may be required in connection with the housing development project, and the public agency or utility shall provide the applicant with this information within 30 business days. All of these requests shall be for informational purposes only and shall



**California Special
Districts Association**

Districts Stronger Together

not be legally binding. CSDA and its partners worked successfully to amend the measure from more onerous requirements.

- **Key Legislative Success: major concerns resolved.**
- **SB 1085 [Durazo] Water supply planning: housing developments** - This bill would require a city or county to identify public water systems that may supply water for certain housing development projects and to request those public water systems to prepare a specified water supply assessment for certain projects that the city or county approves, without regard to whether the project is determined to be subject to the requirements of the California Environmental Quality Act (CEQA).
- **SB 1117 [Cervantes] Accessory dwelling units and junior accessory dwelling units** - Existing law prohibits a local agency, special district, or water corporation from imposing any impact fee upon the development of an Accessory Dwelling Unit (ADU) that has 750 square feet of interior livable space or less, and requires any impact fees charged for an ADU that has more than 750 square feet of interior livable space to be charged proportionately in relation to the square footage of the primary dwelling unit. This bill would further narrow the impact fee on an ADU to be based only on the area in excess of 750 square feet of interior livable space. CSDA is opposing this measure due to its impact on providing affordable and equitable services to new housing units.
- **SB 1196 [McNerney] Accessory dwelling units and junior accessory dwelling units: electrical** - Prior versions of this measure would have required specified timelines by which utilities must respond to requests to connect service for accessory dwelling units (ADUs) and junior ADUs (JADU). Additionally, prior versions of this measure required each of the “utilities” to post on their internet website a comprehensive checklist of items that an applicant is required to submit to the utility for an application for obtaining a service connection to an ADU or JADU to be deemed complete, to provide an option for the applicant to engage with staff for preapplication project review, and to provide upfront estimated costs for the applicant’s planning purposes. This measure was amended to exclude publicly owned utilities.



**California Special
Districts Association**

Districts Stronger Together

Surplus Land Act

- **AB 2094 [Harabedian] Social Housing Strategy and Implementation Program** - This measure at one time created the surplus land housing pilot program. After favorable amendments following concerns shared by CSDA, this bill then established the Social Housing Strategy and Implementation Program and required the Department of Housing and Community Development (HCD) to establish a dedicated social housing coordinator to lead social housing strategy and implementation, before it died in fiscal committee.
 - **Key Legislative Success: held in Appropriations Committee after major concerns resolved.**
- **AB 2139 [Garcia] Surplus lands: exempt surplus land: City of Ontario** - This measure exempts the Ontario Sports Empire in the City of Ontario (City) from the Surplus Land Act (SLA), subject to specified conditions. The measure includes provisions that are inconsistent with the definition of disposal of surplus land in the SLA, and undermine that important definition. CSDA requested amendments to align to the existing definition prior to the bill failing to advance out of policy committee.
 - **Key Legislative Success: failed to advance in the Senate.**

Governance

CSDA remains actively engaged in issues affecting special district governance; these issues include the Ralph M. Brown Act, the California Public Records Act, artificial intelligence/automated decision-making systems, and more. Bills that CSDA has actively engaged on in this area include the following:

- **SB 1187 [Durazo] Open meetings** - This bill is a follow-up to last year's SB 707, the Brown Act overhaul from the same author. SB 1187 would remove the translation-related provisions added to the Brown Act by SB 707, relieving special districts who qualified as "eligible legislative bodies" from those obligations.
 - Following passage out of the Assembly Local Government Committee, SB 1187 had an urgency clause added to the bill, which will make its changes to the Brown Act effective immediately upon being signed into law.
- **AB 1337 [Ward] Information Practices Act of 1977** - CSDA joined other local government stakeholders with an oppose unless amended position on this bill that would apply the Information Practices Act of 1977, the general data privacy statute that applies to the state, to local agencies, including special districts. Despite having died in committee last year, the bill was revived and scheduled for new policy hearings. The bill would have imposed the Act's numerous data retention, data handling, and data collection requirements on local agencies, despite the extant, similar requirements that already apply.
 - **Key Legislative Success: failed to advance in the Senate.**



**California Special
Districts Association**

Districts Stronger Together

- **SB 1312 [Richardson] Cemeteries** - This bill is the follow-up to SB 777 from the same author last year. SB 777 tasked the Cemetery and Funeral Bureau with producing a report by June 1, 2026 containing recommendations related to the continued care, maintenance, and embellishment of abandoned cemeteries, including the possibility of requiring counties to assume responsibility for maintenance, irrigation, public works, and burial services for cemeteries located within their boundaries that become abandoned. SB 1312 implements those recommendations; CSDA opposes SB 1312, unless amended, on the grounds that it establishes a pathway to unilaterally task public cemetery districts with the care, maintenance, and embellishment of abandoned cemeteries.
- **SB 1115 [Grove] Public cemetery districts: board of trustees: County of Tulare** - This bill seeks to empower the Tulare County Board of Supervisors with the unprecedented ability to remove individual public cemetery district trustees in Tulare County. In permitting the Tulare County Board of Supervisors to remove individual trustees, the bill could eliminate the distinction between independent and dependent special districts, effectively making trustees' service terms at the pleasure of their appointing authority rather than fixed, four-year periods.
 - This bill also creates a process for the public cemetery district to initiate a process to remove an individual trustee; CSDA's opposition to this bill, unless amended, is focused on the provisions allowing the Tulare County Board of Supervisors to initiate the removal process.
- **AB 1821 [Pacheco] California Public Records Act: agency response time** - This bill, supported by CSDA, changes the 10-day timeframe that governments have to provide their initial response to a California Public Records Act request to 10 business days.
 - Similarly, the bill would extend the 14-day period applicable in unusual circumstances to 14 business days.
- **SB 1159 [Cabaldon] Artificial intelligence: transparency and governance** - This bill, supported by CSDA, would provide that for the purposes of specified governance and transparency acts – the Administrative Procedures Act, the California Public Records Act, the Legislative Open Records Act, the Bagley-Keene Open Meeting Act, the Ralph M. Brown Act, the California Environmental Quality Act, and the California Coastal Act – the terms “person,” “interested person,” “participant,” “member of the public,” as applicable, and any other similar terms under each act referring to those who may engage with governmental agencies, do not include artificial intelligence (AI) systems, autonomous agents, robots, or other nonhuman entities, whether physical or digital.
- **SB 430 [Cabaldon] Local agencies: automated decision systems** - This bill would have regulated the use of automated decision systems (ADS) in determining applicant (in)eligibility for public benefit programs and its use in administering services by local governments, including special districts. The bill included very broad definitions of what



California Special Districts Association

Districts Stronger Together

would be considered an "automated decision system" and what would be considered "supportive services."

- **Key Legislative Success: failed to advance in the Senate.**

Emergency Planning and Response:

- **SB 1263 [McGuire] Contractors: debris removal** - This bill prohibits a contractor from engaging in private debris removal without specific licenses and certifications during a declared emergency or disaster.
 - **Key Legislative Success: CSDA successfully requested expanding the types of contractors that can perform certain work such as tree removal while supporting the efforts of our partners to narrow the boundaries of disaster areas, emergencies and narrowing the scope of the property types involved.**

Workplace Technology:

Concerns about the use of surveillance and artificial intelligence in the workplace have given rise to numerous bills this year seeking to restrict and regulate the use of those technologies. CSDA and its coalition partners have been leaders in making sure the public employer perspective is recognized by the Legislature as these measures have advanced. The bills on which CSDA has been most engaged are:

- **AB 2656 [Petrie-Norris] Public employees: notice: artificial intelligence performing service within scope of work** - This bill requires a public employer to provide a 45-day written notice to a recognized employee organization prior to development, purchasing, implementing, or utilizing any generative Artificial Intelligence (AI) to perform a service within the same scope of work as the recognized employee organization. CSDA is opposing this measure.
- **SB 947 [McNerney] Employment: automated decisions systems** - The bill contains a list of prohibited uses of Automated Decision Systems (ADS), as specified. The bill prohibits an employer from relying solely on an ADS when making a disciplinary, termination, or deactivation decision. The bill places a human review requirement, as specified, to primarily rely on an ADS in making a disciplinary, termination, or deactivation decision, as well as an employee right to access data, post-use notice, and other provisions. CSDA is leading the local government and education coalition opposed to the measure.
- **SB 951 [Reyes] Employment: technological displacement: notice** - This bill requires notifications prior to technological displacement of 50 or more workers or technological cessation in hiring. For employers with over 100 workers, the bill requires a "right of first



**California Special
Districts Association**

Districts Stronger Together

bid” on other positions with the employer for displaced workers. CSDA is part of a public employer coalition with an oppose unless amended position.

- [**AB 1883 \[Bryan\] Workplace surveillance tools**](#) - This bill places restrictions on employer uses of workplace surveillance tools. CSDA is part of a public employer coalition opposed to the measure.
- [**SB 238 \[Smallwood-Cuevas\] Workplace surveillance tools**](#) - This bill would have required reporting of workplace surveillance tools to the Department of Industrial Relations, as specified. CSDA led the local government and education coalition opposed to the measure.
 - **Key Legislative Success: did not advance in the Assembly following removal of public employers from the bill.**
- [**AB 1898 \[Schultz\] Workplace artificial intelligence tools**](#) - This bill would have required pre-use notices for ADS or workplace surveillance tools that use AI. CSDA was opposed to the measure.
 - **Key Legislative Success: held in Assembly Appropriations Committee following CSDA members’ advocacy at Special Districts Legislative Days.**
- [**AB 2027 \[Ward\] Worker data: prohibitions: artificial intelligence**](#) - This bill would have significantly limited employers’ ability to use AI in the workplace by prohibiting the use of a worker’s personal information to train an artificial intelligence system to replicate, automate, or replace a worker’s job. This bill also contained other data restrictions, as specified. CSDA was opposed to the measure.
 - **Key Legislative Success: held in Assembly Appropriations Committee following CSDA members’ advocacy at Special Districts Legislative Days.**

Employment:

CSDA continued its advocacy on other labor and employment legislation which may have adverse impacts on special districts’ ability to provide essential services or maintain safe workplaces. The bills on which CSDA has been most engaged include:

- [**AB 1564 \[Ahrens\] Employer-employee relations: confidential communications**](#) - Would prohibit public employer questioning of employee – union representative communications, or compelling disclosure to a third party. The bill does not apply to criminal investigations and does not supersede specified law pertaining to investigations of police officers. CSDA is leading the local government and education coalition opposed to the measure.



**California Special
Districts Association**

Districts Stronger Together

- **AB 2064 [Sharp-Collins] Discrimination: formerly incarcerated status** - Would have added criminal history to the list of protected characteristics under the California Fair Employment and Housing Act. CSDA led the local government and education opposed to the measure due to its potential impacts on employment background checks.
 - **Key Legislative Success: held in Assembly Appropriations Committee.**
- **AB 2095 [Lee] Employment discrimination: conviction history** - Would have placed restrictions on the ability of employers to conduct criminal history background checks. This bill failed to advance out of its house of origin.
- **AB 2530 [Caloza] Employment: Cal/WARN Act: plant closings and mass layoffs** - Would have extended the Cal/WARN Act to public employers, requiring mass layoff notices under certain circumstances. CSDA and its coalition partners opposed the inappropriate extension of this private sector layoff regime to the public sector.
 - **Key Legislative Success: held in Assembly Appropriations Committee.**
- **AB 1803 [Lowenthal] Employment: Sexual Harassment Training and Education: Anti-hate Speech Training** and **AB 1578 [Jackson] State and Local Officials: Antihate Speech Training** - Both AB 1803 and AB 1578 would require antihate speech training.
 - **Key Legislative Success: training rolled into existing anti-harassment training.**
- **Cal/OSHA discussion draft of the Workplace Violence Prevention Regulation** – This regulation in development implements **SB 553 [Cortese, 2023] Occupational safety: workplace violence: restraining orders and workplace violence prevention plan**. SB 553 was signed into law September 30, 2023, and became effective July 1, 2024. With limited exceptions, the measure requires employers to develop and implement a plan for addressing workplace violence as specified in **Labor Code Section 6401.9**. CSDA's advocacy on the workplace violence prevention regulation seeks to ensure workability within the day-to-day realities of public agency operations and avoid unnecessary administrative burdens. View CSDA comment letter [here](#).

Public Pension Reform:

This year has seen action on several measures aimed at reforming laws governing public pensions, including the landmark Public Employees' Pension Reform Act (PEPRA) of 2013, which helped to bring public pension costs in line with budgetary constraints, or otherwise



California Special Districts Association

Districts Stronger Together

making significant changes to public pensions. The bills on which CSDA has been most engaged include:

- **AB 1383 [McKinnor] Public employees' retirement benefits** - Undermines PEPRA by increasing compensation cap for highly compensated employees (Miscellaneous) to \$184,500 for those whose service is included in the federal system and \$249,075 for those whose service is not included in the federal system for 2026 and lowering the retirement age for Safety (e.g., fire, police). The bill is expected to increase costs by \$4.8 billion across State, Schools, and Local Agency CalPERS plans. These estimates do not include additional costs for special districts with independent defined benefit pension plans, or those that are members of 1937 Act county retirement plans. CSDA is opposed to this measure.
- **AB 1439 [Garcia] Public retirement systems: development projects: labor standards** - Initially requiring certain labor standards for public pension investments in development projects, the bill was amended to request a study of implementing such standards. However, it still lays the groundwork for pension divestment based on labor standards.
 - **Key Legislative Success: amended into a study bill.**
- **SB 1319 [Durazo] California Public Records Act: public investment funds** - By requiring public pension systems to disclose sensitive information, this bill would have laid the groundwork for pension divestment from private investments.
 - **Key Legislative Success: held in Senate Appropriations Committee.**

Public Entity Liability Reform:

- CSDA joined a **coalition letter** to the State Legislature calling for tort liability reform for public agencies, centered on three pillars:
 - Defined benefits, including caps on damages in civil actions against public entities.
 - Proportional (several) liability for economic damages in civil actions against public entities.
 - Heightened evidentiary and procedural standards for claims where witnesses, records, and evidence archives are absent or insufficient to assign culpability.

Public Works:

CSDA and its coalition partners have been actively involved with several public works bills this year. The bills on which CSDA has been most engaged include those impacting prevailing wage and project delivery.



**California Special
Districts Association**

Districts Stronger Together

- **AB 1198 [Haney] Public works: prevailing wages** - CSDA opposes this bill which would mandate that if the California Department of Industrial Relations determines, within a semiannual period, that there is a change in any prevailing rate of per diem wages in a locality, that determination applies to any public works contract that has been awarded, including current contracts, not simply to future contracts. CSDA opposed a version of this measure last year by the same author in the form of AB 2182, which was vetoed.
- **AB 1859 [Ortega] Public works** - CSDA along with our local government partners are opposed unless the bill is amended to address the coalition's concerns with the required granting of access to public works site for a member of a Joint Labor Management Committee (JLMC).
- **AB 1881 [Ramos] California Indian Freedom Act of 2026** - This bill would prohibit a state agency from substantially burdening the tribe's or tribal member's exercise of religious beliefs or spiritual practices on state lands. The bill creates a private right of action and would hold any government action to strict scrutiny. While the bill applies to state public lands, this bill could impact waterways significantly. CSDA continues to work with a broad coalition to oppose the bill.
- **AB 2218 [Kalra] Water Policy: California Native American tribes** - This bill would set up a state policy to address the historic inequities against Native American tribes that were caused by state-sanctioned acts of termination, removal, and assimilation. The policy is to acknowledge and correct these inequities through financial assistance, protection of tribal use, and consultation. This bill requires the State Water Resources Control Board, regional water quality boards, Natural Resources Agency, Delta Stewardship Council, and the Office of Land Use & Climate Innovation to consider and incorporate this policy when revising regulations, permits, or grants to address the identified inequities. CSDA continues to work with coalitions opposing the bill.
- **Cal/OSHA Proposed Swinging and Sliding Gates Regulations** - Cal/OSHA has convened an [Advisory Committee](#) and released [informal proposed regulations](#) governing horizontal sliding and swinging gates. This is likely to be submitted to formal rulemaking and goes beyond existing requirements found in [8 CCR § 3324](#). CSDA has expressed concerns during the pre-rulemaking process and has been invited to participate in an upcoming advisory committee meeting in July.

California Air Resources Board (CARB) Advanced Clean Fleets (ACF) Regulation:

Last year, CARB opened up a formal rulemaking process to amend its ACF regulation, which requires local government medium and heavy-duty fleets to transition to zero emissions vehicles (ZEVs). Mandates on private fleets have been removed by the California Air Resources Board withdrawing its waiver request from the federal government, but CARB continues to impose the mandate on public fleets operated by special districts and other local agencies. There have been two separate 15-day comment periods this year, one in April with broad changes and one in June relating to contractors' responsibilities. CSDA and our local government partners

**California Special
Districts Association***Districts Stronger Together*

submitted public comments raising serious concerns that still have not been addressed. We continue to call for increased flexibility for vehicles that respond to emergency services, and raise concerns about availability, costs, infrastructure, and other obstacles to implementation of the ACF regulations.

More information on CSDA's advocacy efforts, and to learn how you can help, can be found here: csda.net/ZEVflexibility.

CSDA continues to advocate for much-needed reform to the ACF regulation, which needs to be submitted to the Office of Administrative Law (OAL) by August 1, 2026. This includes advocacy on:

- **AB 1436 [Avila Farias] State Air Resources Board: air pollution regulations: private fleets: exception** - CSDA supported this bill that would have expressly prevented CARB from directly or indirectly forcing private entities to comply with the ACF mandate, unless they obtain the necessary federal waiver to the Clean Air Act. This bill would address CARB's most recent attempt to bring private fleets into the ACF regulations just because they contract with a state or local government. This bill did not resolve all of CSDA's concerns with the ACF regulation, but would ensure that private fleets will not be included or forced to comply with ACF. Unfortunately, the bill failed to advance.



**California Special
Districts Association**

Districts Stronger Together

2026 MID-YEAR LEGISLATIVE REPORT: *The Voice of Special Districts*

Reports of bills tracked by CSDA can be
[found at this link](#)

The legislation bill reports found at the above link provide links to each of the tracked measures, and if applicable, CSDA Summaries, copies of letters submitted to the Legislature by CSDA, and other pertinent information concerning bill status. The reports list CSDA's position on each bill.

The reports list the lobbyist assigned to each bill, if applicable. For additional information on a particular bill, please contact the assigned lobbyist: Director of State Legislative Affairs Aaron Avery at [**aarona@cda.net**](mailto:aarona@cda.net); Legislative Representative Brittney Barsotti at [**brittneyb@cda.net**](mailto:brittneyb@cda.net); Legislative Representative Marcus Detwiler at [**marcusd@cda.net**](mailto:marcusd@cda.net); and Legislative Representative Anthony Tannehill at [**anthonyt@cda.net**](mailto:anthonyt@cda.net).

General questions can be directed to Aaron Avery.

Last Updated: July 2, 2026
*September 30, 2026 is the Governor's deadline to sign or veto bills



Page intentionally left blank

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Library Board of Trustees

FROM: Jeanette Contreras, Library Director

SUBJECT: Roundtable Women's Club Updates from Secretary Dahl

DATE: July 27, 2026

BACKGROUND

Trustee Dahl will provide an update from the Roundtable Women's Club.

The Placentia Round Table Women's Club is a community service organization dedicated to supporting charitable, educational, and civic programs that enhance the quality of life for residents of Placentia and surrounding communities. Through volunteerism, fundraising, and partnerships with local organizations, the Club promotes civic engagement and community well-being.

The Club is hosting the following upcoming events:

- Soup Workshop
- Bingo
- Board meeting



Page intentionally left blank

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Library Board of Trustees

FROM: Jeanette Contreras, Library Director

SUBJECT: LAFCO Updates from Trustee Beverage

DATE: July 27, 2026

BACKGROUND

Trustee Beverage will provide an update on LAFCO activities.

The Orange County Local Agency Formation Commission (OC LAFCO) is responsible for coordinating changes in local government boundaries, conducting municipal service reviews, and preparing spheres of influence for cities and special districts in Orange County pursuant to the Cortese-Knox-Hertzberg Local Government Reorganization Act.

The Board of Supervisors appoints representatives to serve on the Commission and receives periodic updates on significant OC LAFCO activities affecting the County.

LAFCO did not hold a meeting in July.

